

Sumitomo Mitsui Banking Corporation

Redemption of Senior Bonds

TOKYO, July 23, 2014 --- Sumitomo Mitsui Banking Corporation (SMBC, President: Takeshi Kunibe) announces that it redeemed all of the outstanding Senior Bonds set out below on July 22, 2014. The interest thereon will cease to accrue on and after July 22, 2014.

1. Summary of Senior Bonds Redeemed

Issuer	Sumitomo Mitsui Banking Corporation	
Type of Security	U.S. dollar denominated Senior Unsecured Bonds	
Maturity	3 years (Bullet)	
Issue Date	July 22, 2011	
Total Issue Amount	USD 400,000,000	USD 500,000,000
Issue Price	99.951% of the principal amount	100.00% of the principal amount
Coupon / Rate	1.90%	3-month USD LIBOR + 0.95%
Redemption Amount	USD 400,000,000	USD 500,000,000
Listing	Singapore Exchange Securities Trading Limited	

2. Redemption Date

July 22, 2014