



EMS ENERGY LIMITED
(Co. Reg. No.: 200300485D)
(Incorporated in the Republic of Singapore)

UPDATE ON DELISTING

The board of directors (the **"Board"**) of EMS Energy Limited (the **"Company"** and, together with its subsidiaries, the **"Group"**) refers to the announcement dated 24 September 2019 (**"Announcement"**).

The Company had in the Announcement indicated, *inter alia*, that the shares held with the CDP prior to the delisting date will be withdrawn from the CDP once the Company has been delisted from SGX-ST, and the Company will not be issuing and distributing the physical share certificates back to shareholders due to lack of financial resources.

After consultation with the SGX-ST and the efforts made in sourcing for funding, the Company wishes to update that the **physical share certificates will be returned to the Shareholders**. The shares that are deposited with CDP will be sent physical share certificates by the Share Registrar of the Company, B.A.C.S Private Limited, by ordinary post at the Shareholders' own risk to their respective addresses as such addresses appear in the records of CDP for their physical safe-keeping after the delisting. Share certificates belonging to investors under the CPF Investment Scheme (**"CPFIS"**) and the Supplementary Retirement Scheme (**"SRS"**), as the case may be, will be forwarded to their respective agent banks included under the CPFIS and the SRS, as the case may be, for their safe-keeping.

Shareholders should note that the Company will be delisted from the SGX-ST with effect from 9:00 a.m. on 4 October 2019 and there will be no exit offer from the Company nor its controlling shareholder. Shareholders are advised to read this announcement and any further announcements by the Company carefully. Shareholders and other stakeholders (including scheme creditors) should consult their stockbrokers, bank managers, solicitors or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board
EMS Energy Limited

Wee Woon Hong
Company Secretary

27 September 2019

*This announcement has been prepared by EMS Energy Limited (the **"Company"**) and its contents have been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the **"Sponsor"**) for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (**"SGX-ST"**) Listing Manual Section B: Rules of Catalyst.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

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