SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies **only** to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
 - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
 - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
 - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General Name of Listed Issuer: United Overseas Bank Limited 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Name of Director/CEO: Wee Ee Cheong 4. Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? ✓ Yes ☐ No 5. Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? Yes (Please proceed to complete Part II) (Please proceed to complete Part III) ✓ No Date of notification to Listed Issuer: 6. 07-Oct-2016

Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

	Saction A ① Oate of acquisition of or change in interest:
	9-Sep-2016
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	Date on which Director/CEO became aware of the acquisition of, or change in, interest (i) if different from item 1 above, please specify the date):
0	5-Oct-2016
	explanation (if the date of becoming aware is different from the date of acquisition of, or change in, interest):
R	eceived notice on 5 October 2016 of acquisition of new scrip shares under UOB Scrip Dividend Scheme.
T	Type of securities which are the subject of the transaction (more than one option may be
_	hosen):
✓	
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
L	Rights/Options/Warrants over shares/units of Listed Issuer
L	Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
	Others (please specify):
	lumber of shares, units, rights, options, warrants, participatory interests and/or principa mount/value of debentures or contracts acquired or disposed of by Director/CEO:
	,464,315
	mount of consideration paid or received by Director/CEO (excluding brokerage and stamp luties):
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(Circumstance giving rise to the interest or change in interest:				
Acquisition of:					
	Securities via market transaction				
	Securities via off-market transaction (e.g. married deals)				
	Securities via physical settlement of derivatives or other securities				
	Securities pursuant to rights issue				
	Securities via a placement				
	Securities following conversion/exercise of rights, options, warrants or other convertibles				
[Disposal of:				
	Securities via market transaction				
	Securities via off-market transaction (e.g. married deals)				
(Other circumstances :				
	Acceptance of employee share options/share awards				
	Vesting of share awards				
	Exercise of employee share options				
	Acceptance of take-over offer for Listed Issuer				
	Corporate action by Listed Issuer (please specify):				
[,	✓ Others (please specify):				
ļ	Acquisition of new shares under UOB Scrip Dividend Scheme.				
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8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	3,225,918	163,085,428	166,311,346
As a percentage of total no. of ordinary voting shares/units:	0.2	10.14	10.34
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	3,236,146	166,539,515	169,775,661

		a percentage of total no. of ordinary ng shares/units:	0.2	10.18	10.38		
).	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]						
		isition of shares under UOB Scrip Diviceholder) is deemed to have an interest.		mpanies in which [Director (who is also a Subs	tantial	
0.	Attac	chments (if any): (The total file size for all attachment(s)	should not exceed	1MB.)			
1.	If this	s is a replacement of an earlier	notification, plea	se provide:			
	(a)	SGXNet announcement referer (the "Initial Announcement"):	nce of the <u>first</u> n	otification which	was announced on SC	GXNet	
		(the initial Announcement).					
	(b)	Date of the Initial Announceme	nt:				
	(c)	15-digit transaction reference attached in the Initial Announce		elevant transacti	on in the Form 1 whic	h was	
2.	Rem	arks (<i>if any</i>):					
	Percentage immediately before the transaction is computed based on 1,607,770,901 issued share capital (excluding						
	treasury shares) as at 29 September 2016.						
		ntage immediately after the transaction ury shares) as at 29 September 2016.	on is computed bas	sed on 1,635,166,80	6 issued share capital (excl	uding	
Tra	ansaci	tion Reference Number (auto-ge	nerated):				
6	2 7	3 9 8 6 4 2 4 4 5 8 3	7				

30-Sep-2016	
	rector/CEO became aware of the acquisition of, or change in, interest tem 1 above, please specify the date):
06-Oct-2016	
Explanation (if the in, interest):	e date of becoming aware is different from the date of acquisition of, or chang
Received notice on 6	October 2016 of acquisition of new scrip shares under UOB Scrip Dividend Scheme.
chosen):	es which are the subject of the transaction (more than one option may be shares/units of Listed Issuer
	shares/units (excluding ordinary voting shares/units) of Listed Issuer
	/Warrants over shares/units of Listed Issuer
Debentures of	
Rights/Options	over debentures of Listed Issuer
entitled to a be	shares of the Listed Issuer which Director/CEO is a party to, or under which he is nefit, being contracts under which any person has a right to call for or to make res in the Listed Issuer
Participatory in	nterests made available by Listed Issuer
Others (please	specify):
	es, units, rights, options, warrants, participatory interests and/or principadebentures or contracts acquired or disposed of by Director/CEO:
212,043	
Amount of considuties):	deration paid or received by Director/CEO (excluding brokerage and stam
\$15.83 per share	

(Circumstance giving rise to the interest or change in interest:				
Acquisition of:					
	Securities via market transaction				
	Securities via off-market transaction (e.g. married deals)				
	Securities via physical settlement of derivatives or other securities				
	Securities pursuant to rights issue				
	Securities via a placement				
	Securities following conversion/exercise of rights, options, warrants or other convertibles				
[Disposal of:				
	Securities via market transaction				
	Securities via off-market transaction (e.g. married deals)				
(Other circumstances :				
	Acceptance of employee share options/share awards				
	Vesting of share awards				
	Exercise of employee share options				
	Acceptance of take-over offer for Listed Issuer				
	Corporate action by Listed Issuer (please specify):				
[,	✓ Others (please specify):				
ļ	Acquisition of new shares under UOB Scrip Dividend Scheme.				
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8. Quantum of interests in securities held by Director/CEO before and after the transaction. Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	3,236,146	166,539,515	169,775,661
As a percentage of total no. of ordinary voting shares/units:	0.2	10.18	10.38
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	3,297,243	166,690,461	169,987,704

	As a	a percentage of total no. of ordinary ng shares/units:	0.2	10.19	10.39				
9.	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]								
		isition of shares under UOB Scrip Divide eholder) is deemed to have an interest.	nd Scheme by o	companies in which D	irector (who is also a Sub	ostantial			
10.	Atta	chments (if any): (The total file size for all attachment(s) s	hould not excee	d 1MB.)					
11.	If thi	s is a replacement of an earlier no	otification, ple	ase provide:					
	(a) (b)	SGXNet announcement reference (the "Initial Announcement"): Date of the Initial Announcement	e of the first	•	was announced on S	6GXNet			
	(c)	15-digit transaction reference nu attached in the Initial Announcen		relevant transactio	on in the Form 1 whi	ch was			
12.	Perce	Remarks (<i>if any</i>): Percentage immediately before the transaction is computed based on 1,635,166,806 issued share capital (excluding treasury shares) as at 29 September 2016.							
	Percentage immediately after the transaction is computed based on 1,635,166,806 issued share capital (excluding treasury shares) as at 30 September 2016.								
Tra	ansac 8 2	tion Reference Number (auto-general)	erated):						
Ite	m 13 is	s to be completed by an individual suk	omitting this no	ntification form on be	half of the Director/CE0	О.			
		culars of Individual submitting this	•						
13.									
13.	(a)	Name of Individual:							

(b)	Designation (if applicable):				
(c)	Name of entity (if applicable):				