



OUHUA ENERGY HOLDINGS LIMITED
(Incorporated in Bermuda with Registration Number 37791)

ANNOUNCEMENT IN RELATION TO THE ANNUAL GENERAL MEETING TO BE HELD ON 20 APRIL 2023 AT 10:00 A.M.

1. BACKGROUND

The Board of Directors (the “**Board**”) of Ouhua Energy Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) wishes to refer to:

- (a) the COVID-19 (Temporary Measures) Act 2020 passed by Parliament on 7 April 2020 which enables the Minister for Law by order to prescribe alternative arrangements for listed companies in Singapore to, *inter alia*, conduct general meetings, either wholly or partly, by electronic communication, video conferencing, teleconferencing or other electronic means;
- (b) the COVID-19 (Temporary Measures) (Alternative Arrangements for Meetings for Companies, Variable Capital Companies, Business Trusts, Unit Trusts and Debenture Holders) Order 2020, which was gazetted on 13 April 2020 and is deemed to have come into operation on 27 March 2020, and which sets out the alternative arrangements in respect of, *inter alia*, general meetings of companies in Singapore; and
- (c) the joint statement released by the Accounting and Corporate Regulatory Authority, the Monetary Authority of Singapore and Singapore Exchange Regulation on 13 April 2020 (and subsequently updated on 27 April 2020, 22 June 2020, 1 October 2020, and 4 February 2022) which provides additional guidance on the conduct of general meetings amid the evolving COVID-19 situation,

(collectively, the “**Orders**”).

2. DATE, TIME AND CONDUCT OF THE ANNUAL GENERAL MEETING

The Board wishes to inform the shareholders of the Company (“**Shareholders**”) that pursuant to the Orders, the Company’s annual general meeting (the “**AGM**”) will be held, in a wholly physical format, at Tulip Room, Peninsula Tower, Level 5, Peninsula Excelsior Hotel, 5 Coleman Street, Singapore 179805 on **Thursday, 20 April 2023 at 10:00 a.m.** (Singapore time), to transact the business set out in the notice of AGM dated 29 March 2023, which is published on the Company’s website at <http://www.ohwa.com.sg> and on SGXNet (the “**Notice of AGM**”). **There will be no option for shareholders to participate virtually.**

The Company’s Executive Chairman, Mr. Liang Guo Zhan, will preside as Chairman of the AGM, conduct the proceedings of the AGM and address relevant and substantial questions (as may be determined by the Company in its sole discretion) which Shareholders have submitted in advance.

3. DOCUMENTS AND NO DESPATCH OF PRINTER COPIES OF DOCUMENT

The Company has published the following documents:

- (a) the annual report containing, *inter alia*, the audited financial statements of the Company and the Group for the financial year ended 31 December 2022 (“**FY2022 Annual Report**”);

- (b) the Notice of AGM;
- (c) the Shareholders' proxy form for AGM; and
- (d) the CDP depository proxy form for AGM.

In line with the provisions under the Orders, no printed copies of any of the above documents will be despatched to the Shareholders. The above documents are instead made available to Shareholders by electronic means via publication on:

- (i) the SGX's website at <https://www.sgx.com/securities/company-announcements>; and
- (ii) the Company's corporate website at <http://www.ohwa.com.sg>.

4. ARRANGEMENTS FOR PARTICIPATION IN THE AGM

Shareholders (including CPF and SRS investors) may participate at the AGM by:

- (a) attending the AGM in person;
- (b) submitting questions to the Chairman of the Meeting in advance of, or at, the AGM; and/or
 - Shareholders (whether individual or corporate) will be able to ask questions at the AGM. However, it is recommended for Shareholders to submit their questions prior to the AGM.

Shareholders who wish to submit questions relating to the business of the AGM in advance of the AGM must do so in the following manner:

- (i) by email to sg.is.proxy@sg.tricorglobal.com; or
- (ii) by post to Company's Singapore Share Transfer Agent, Tricor Barbinder Share Registration Services at 80 Robinson Road, #11-02 Singapore 068898,

in either case, **by 10:00 a.m. on 17 April 2023.**

When sending in the questions, please provide full name, identification/registration number and the manner in which the shares of the Company are held for verification purposes, failing which, the submission will be treated as invalid.

Shareholders are strongly encouraged to submit questions by email.

The Company will endeavour to answer all relevant and substantial queries (as may be determined by the Company in its sole discretion) received from Shareholders prior to or during the AGM. However, as there may not be sufficient time to address all such questions during the AGM itself, the Company may also publish responses to questions which the Company is unable to address during the AGM on the Company's corporate website and on SGX's website prior to the AGM.

Persons who hold the Company's shares through relevant intermediaries (as defined in Section 181 of the Companies Act 1967 of Singapore) (including CPF/SRS investors) and who wish to submit questions should contact the relevant intermediary through which they hold such shares **by 10:00 a.m. on 17 April 2023.**

- (c) voting at the AGM (i) themselves; or (ii) through duly appointed proxy(ies)
 - Shareholders who are unable to attend the AGM and who wish to appoint a proxy to attend and vote at the AGM on their behalf are requested to complete, sign and return the proxy form attached to the Notice of AGM in accordance with the instructions printed thereon as soon as possible and by completing and submitting the duly completed proxy

form to the Company's Singapore Share Transfer Agent, Tricor Barbinder Share Registration Services in the following manner:

- (i) if sent personally or by post, be received by the Company's Singapore Share Transfer Agent, Tricor Barbinder Share Registration Services at 80 Robinson Road #11-02, Singapore 068898; or
- (ii) if submitted by email, be sent as a clearly readable image to the Company's Singapore Share Transfer Agent, Tricor Barbinder Share Registration Services by email at sg.is.proxy@sg.tricorglobal.com,

in either case, by **10:00 a.m. on 17 April 2023**.

A member who wishes to submit the proxy form must first download, complete and sign the proxy form, before submitting it by post to the address provided above, or by scanning and submitted it by way of electronic means via email to the email address provided above. Members are strongly encouraged to submit the completed proxy forms by way of electronic means via email. The completion and return of the proxy form by such Shareholder will not prevent him from attending and voting at the SGM in person if he so wishes.

5. MINUTES OF ANNUAL GENERAL MEETING

The Company will publish the minutes of the Annual General Meeting within one (1) month after the date of the Annual General Meeting on SGX's website at <https://www.sgx.com/securities/company-announcements> and the Company's corporate website at <http://www.ohwa.com.sg>. The minutes will include the responses to relevant and substantial questions from Shareholders which are addressed prior and/or during the Annual General Meeting.

6. KEY DATES / DEADLINES

In summary, the key dates / deadlines which Shareholders should take note of are set out in the table below:

Key Dates	Actions
29 March 2023	The Company published the following documents: (a) FY2022 Annual Report; (b) the Notice of AGM; (c) the Shareholders' proxy form for AGM; and (d) the CDP depository proxy form for AGM, via electronic means on: (i) the SGX's website at https://www.sgx.com/securities/company-announcements; and (ii) the Company's corporate website at http://www.ohwa.com.sg.

10:00 a.m. on 17 April 2023	Deadline for Shareholders to submit questions relating to the business of the Annual General Meeting in advance of the Annual General Meeting must do so in the following manner: (i) by post to the office of the Company's Singapore Share Transfer Agent, Tricor Barbinder Share Registration Services at 80 Robinson Road, #11-02 Singapore 068898; or (ii) by email to sg.is.proxy@sg.tricorglobal.com.
10:00 a.m. on 17 April 2023	Deadline for Shareholders to submit duly executed proxy forms in the following manner: (i) by hand or by post to the office of the Company's Singapore Share Transfer Agent, Tricor Barbinder Share Registration Services at 80 Robinson Road, #11-02 Singapore 068898; or (i) by email to sg.is.proxy@sg.tricorglobal.com.
10:00 a.m. on 17 April 2023	Deadline for persons who hold the Company's shares through the relevant intermediaries (including CPF/SRS investors) to approach their respective intermediaries who wish to submit questions relating to the business of the Annual General Meeting in advance of the Annual General Meeting.
Date and time of AGM – 10:00 a.m. on 20 April 2023 (Thursday)	Shareholders (including CPF/SRS investors) and (where applicable) duly appointed proxies may attend the AGM in person at Tulip Room, Peninsula Tower, Level 5, Peninsula Excelsior Hotel, 5 Coleman Street, Singapore 179805. <u>There will be no option to participate virtually.</u> Please bring along your NRIC/passport to enable the Company to verify your identity.

7. IMPORTANT REMINDER

Shareholders are advised to regularly check the SGX's website or the Company's corporate website for latest updates on the status of the AGM.

By Order of the Board

Liang Guo Zhan
Executive Chairman
29 March 2023