

CLEARBRIDGE HEALTH LIMITED
(Company Registration No. 201001436C)

ISSUANCE OF CONVERTIBLE PREFERENCE SHARES BY CLEARBRIDGE MEDICAL GROUP PTE. LTD., A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY – COMPLETION

The board of directors (the "**Board**" or "**Directors**") of Clearbridge Health Limited (the "**Company**") refers to the Company's announcement dated 12 March 2021 in relation to the issuance of convertible preference shares by Clearbridge Medical Group Pte. Ltd. ("**CBMG**"), a wholly-owned subsidiary of the Company ("**Announcement**"). Unless otherwise defined, capitalized terms used herein shall bear the same meanings ascribed to them in the Announcement.

Further to the Announcement, the Board wishes to announce that following fulfilment of the conditions precedent under the Agreement, CBMG had, on 16 March 2021, allotted and issued 166,017,035 Subscription Shares to the Investors. Accordingly, Completion has taken place on 16 March 2021.

Following Completion, CBMG's share capital comprises 80.2% ordinary shares and 19.8% Preference Shares, of which the Company holds all the ordinary shares and the Investors hold all the Preference Shares. The Company continues to hold 100.0% of the voting rights in CBMG.

BY ORDER OF THE BOARD

Yee Pinh Jeremy
Chief Executive Officer and Executive Director

16 March 2021

*This announcement has been prepared by the Company and has been reviewed by the Company's sponsor, United Overseas Bank Limited (the "**Sponsor**"), for compliance with Rules 226(2)(b) and 753(2) of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") Listing Manual Section B: Rules of Catalist. This announcement has not been examined or approved by the SGX-ST. The SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr David Tham, Senior Director, Equity Capital Markets, who can be contacted at 80 Raffles Place, #03-03 UOB Plaza 1, Singapore 048624, telephone: +65 6533 9898.*