

RH ENERGY LTD

(Incorporated in Singapore)
(Company Registration No. 200610437K)

CLARIFICATIONS ON THE PUBLICATION BY THE EDGE FOR THE ISSUE DATED 2 – 8 JUNE 2014

1. INTRODUCTION

- 1.1 The Board of Directors (the “**Board**”) of R H Energy Ltd. (the “**Company**”) refers to the announcements dated 25 January 2013, 27 March 2013, 1 June 2013, 25 March 2014, 31 March 2014 and 26 May 2014 (collectively, the “**Previous Announcements**”) in relation to the Proposed Acquisition
- 1.2 Unless otherwise defined herein, all capitalised terms used in this announcement shall bear the same meanings and construction as ascribed to them in the Previous Announcements.

2. CLARIFICATIONS

- 2.1 Further to the Previous Announcements, the Board has been notified by the management of Chiwayland that the article, entitled “*Developer Chiwayland lists through RTO of RH Energy*” published by The Edge Singapore for the week of 2 – 8 June 2014 (the “**Article**”), contains information which was incorrectly reported.
- 2.2 The Board has been informed by the Chiwayland management that it had not disclosed any historical financial figures or provided any forecast on the profitability of the Chiwayland Group during the interview for the Article. Accordingly, Shareholders are advised to exercise caution before making any decision in respect of their dealings in the shares of the Company.
- 2.3 Shareholders should refer to the Circular which will be despatched to the Shareholders in due course, and which will include information relating the Chiwayland Group, particularly on the historical financial performance and position of the Chiwayland Group.
- 2.4 The Company will release a further announcement to update Shareholders upon despatch of the Circular.

3. CAUTIONARY STATEMENT

The Board would like to advise Shareholders that the completion of the Proposed Acquisition and the Proposed Disposal is subject to the conditions precedent being fulfilled and there is no assurance that Completion will take place. Accordingly, Shareholders are advised to exercise caution before making any decision in respect of their dealings in the shares of the Company. Shareholders who are in any doubt about this announcement should consult their legal, financial, tax or other professional adviser.

BY ORDER OF THE BOARD

Tan Eng Ann
Executive Director

2 June 2014