

CHANGJIANG FERTILIZER HOLDINGS LIMITED

(Incorporated in Singapore on 30 July 2007)
(Company Registration No. 200713878D)

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- (I) **PROPOSED PLACEMENT OF 8,997,500 NEW ORDINARY SHARES IN THE SHARE CAPITAL OF CHANGJIANG FERTILIZER HOLDINGS LIMITED (THE “COMPANY”) AT THE ISSUE PRICE OF S\$0.02 FOR EACH NEW SHARE**
- (II) **PROPOSED UNSECURED INTEREST-FREE CONVERTIBLE LOAN OF PRINCIPAL AMOUNT OF S\$359,900 CONVERTIBLE INTO NEW ORDINARY SHARES IN THE CAPITAL OF THE COMPANY AT A CONVERSION PRICE OF S\$0.02**

- LAPSE OF PLACEMENT AGREEMENT AND CONVERTIBLE LOAN AGREEMENT

*Unless otherwise defined, all capitalized terms used herein shall bear the same meanings as those ascribed to them in the announcements on 27 March 2015, 5 June 2015, 17 June 2015 and 26 June 2015 in relation to the Proposed Transactions (the “**Previous Announcements**”)*

The Board wishes to announce that the long stop date for each of the Placement Agreement and the Convertible Loan Agreement has passed and certain conditions precedent in respect of the Placement Agreement and Convertible Loan Agreement have not been fulfilled. Accordingly, the Placement Agreement and Convertible Loan Agreement have automatically lapsed and no longer have any force or effect.

BY ORDER OF THE BOARD

CHANGJIANG FERTILIZER HOLDINGS LIMITED

Cai JianHua
Chairman and Executive Director
5 November 2015