



MEDI LIFESTYLE LIMITED
(Company Registration Number 201117734D)
(Incorporated in the Republic of Singapore on 26 July 2011)

PROPOSED CONVERSION OF OUTSTANDING AMOUNTS OWED BY MEDI LIFESTYLE LIMITED TO LINGHOLM HOLDINGS PTE. LTD. INTO NEW ORDINARY SHARES IN THE CAPITAL OF MEDI LIFESTYLE LIMITED

- RECEIPT OF LISTING AND QUOTATION NOTICE

1. INTRODUCTION

- 1.1. The Board of Directors (the **"Board"** or **"Directors"**) of Medi Lifestyle Limited (the **"Company"** and together with its subsidiaries, the **"Group"**) refers to (a) the announcement dated 10 December 2024 in relation to the entry into the Debt Conversion Deed with Lingholm Holdings Pte. Ltd. (the **"Lender"**); (b) the announcement dated 13 October 2025 in relation to the receipt of the Whitewash Waiver from the Securities Industry Council; (c) the circular dated 28 November 2025 (the **"Circular"**) in relation to, among others, the proposed conversion of the Outstanding Debt owed by the Company to the Lender into 213,965,134 new ordinary shares in the capital of the Company (the **"Debt Conversion Shares"**) at the conversion price of S\$0.015 for each Debt Conversion Share (the **"Proposed Debt Conversion"**).
- 1.2. Unless otherwise defined, all capitalised terms used herein bear the same meanings as in the Circular.

2. RECEIPT OF LISTING AND QUOTATION NOTICE

- 2.1. The Company is pleased to announce that it has on 8 December 2025 received the notice from the SGX-ST for the listing and quotation of the Debt Conversion Shares on the Catalist Board of the SGX-ST (the **"LQN"**), subject to the following:
- (a) shareholders' approval for, *inter alia*, the Proposed Debt Conversion being obtained at the extraordinary general meeting to be convened; and
 - (b) compliance with the SGX-ST's listing requirements.
- 2.2. The LQN is not to be taken as an indication of the merits of the Proposed Debt Conversion, the Debt Conversion Shares, the Company, its subsidiaries, or their securities.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm, after making all reasonable enquiries, that to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Debt Conversion, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading.

Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

4. FURTHER ANNOUNCEMENTS

The Company will make the appropriate announcements as and when there are material developments on the Proposed Debt Conversion.

5. CAUTIONARY STATEMENT

Shareholders and potential investors of the Company are advised to exercise caution when trading in the Shares in relation to this announcement as there is no certainty that the Proposed Debt Conversion will be completed as it is subject to the Company obtaining the relevant approvals from its shareholders and fulfilling the Conditions set out in the Debt Conversion Deed. When in doubt as to the action they should take, Shareholders and potential investors of the Company should consult their financial, tax or other professional adviser immediately.

BY ORDER OF THE BOARD

Herry Pudjianto
Executive Chairman & Chief Executive Officer

9 December 2025

MEDIA CONTACT

For media queries, please contact:

MEDI LIFESTYLE Limited

Corporate Communications Department

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This announcement has been reviewed by the Company's sponsor, SAC Capital Private Limited ("Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made, or reports contained in this announcement.

The contact person for the Sponsor is Ms Charmian Lim, at 1 Robinson Road, #21-01 AIA Tower, Singapore 048542, telephone: (65) 6232 3210.