BNY MELLON

March 15, 2019

To: The New York Stock Exchange

Mitsubishi UFJ Financial - Cash Dividend

Please be advised of the following DR Cash Dividend information - **Approximate Rate**:

DR Name:	Mitsubishi UFJ Financial	
Country of Incorporation:	JAPAN	
CUSIP:	606822104	
Ratio (Underlying Shares:DRs):	1:1	
Approximate Exchange Rate:	TBD	
	Underlying Shares	**DRs**
Record Date:	Mar 31, 2019	Mar 29, 2019
Payable Date:	TBD	TBD
Gross Dividend Rate Total:	TBD	TBD taxable Half-Year Payment
Withholding Tax:		TBD@10.00%
Dividend Fee:		TBD
Net Dividend Rate:		TBD

Tax Rates / Tax Amt/ Net Rate
@0.00% / TBD/ TBD
@5.00% / TBD/ TBD
@10.00% / TBD/ TBD
@12.50% / TBD/ TBD
@15.00% / TBD/ TBD
@15.315% / TBD/ TBD
@20.315% / TBD/ TBD
@20.42% / TBD/ TBD

If you have any questions or comments, feel free to contact the undersigned.

Sincerely,

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PLEASE SEE INVESTOR DISCLOSURE ON LAST PAGE

cc: Bloomberg LLC
Clearstream Banking
Euroclear
Financial Industry Regulatory Authority (FINRA)
Interactive Data Pricing and Reference Data
London Stock Exchange
Mergent
Singapore Exchange
Standard & Poor's
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