

# VOLUNTARY CONDITIONAL CASH OFFER FOR SHARES OF SUNVIC CHEMICAL HOLDINGS LIMITED

## REMINDER

This is a reminder to the shareholders of Sunvic Chemical Holdings Limited (the “**Company**”).

On 20 November 2020, W Capital Markets Pte. Ltd. (“**Financial Adviser**”) announced, for and on behalf of Harrier Group Pte. Ltd. (“**Offeror**”), the voluntary conditional cash offer for all the issued and paid-up ordinary shares (“**Shares**”) in the capital of the Company other than those already held by the Company as treasury Shares (“**Offer**”).

On 9 December 2020, the Financial Adviser announced, for and on behalf of the Offeror, the despatch of the offer document dated 9 December 2020 (“**Offer Document**”) containing the terms and conditions of the Offer and enclosing the Form of Acceptance and Authorisation for Offer Shares (“**FAA**”) and the Form of Acceptance and Transfer for Offer Shares. Unless otherwise defined herein, all capitalised terms shall bear the same meaning as ascribed in the Offer Document.

On 18 January 2021, the Financial Adviser announced, for and on behalf of the Offeror, that the Offer has become unconditional in all respects and the Closing Date for the Offer has been extended to **5.30 p.m. (Singapore time) on 10 February 2021** or such later date(s) as may be announced from time to time by or on behalf of the Offeror (“**Extended Closing Date**”).

Copies of these documents may be accessed at <https://www.sgx.com>.

### **1. OFFER PRICE**

The offer price for each Offer Share is **S\$0.028 in cash**.

### **2. EXTENDED CLOSING DATE**

The latest date and time for acceptance of the Offer is **5.30 p.m. (Singapore time) on 10 February 2021** or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

### **3. LEVEL OF ACCEPTANCES**

As at 6.00 p.m. (Singapore time) on 18 January 2021, the Offeror and its Concert Parties owned, controlled or have agreed to acquire (including by way of valid acceptances of the Offer) an aggregate of 428,579,339 Shares, representing approximately 80.56% of the total number of issued Shares (excluding treasury Shares)<sup>1</sup>.

### **4. ACTIONS BY YOU**

**Shareholders are advised to read the Offer Document carefully before deciding whether or not to accept the Offer. Shareholders should read and carefully consider the recommendation of the directors of the Company who are considered independent for the purposes of the Offer (“Independent Directors”) on the Offer and the advice of the independent financial adviser to the Independent Directors on the Offer, each as set out in the Company’s circular to Shareholders dated 23 December 2020.**

<sup>1</sup> All references to the total number of issued Shares are based on 532,000,641 Shares in issue (excluding 1,650,000 treasury Shares).

**If you are in any doubt about the Offer or the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.**

If you do not wish to accept the Offer or have already submitted your FAA previously, no action is required from you.

If you wish to accept the Offer, please ensure that you complete and return the FAA using the pre-addressed envelope by not later than **5.30 p.m. (Singapore time) on 10 February 2021**, in accordance with the Offer Document and the instructions printed on the FAA.

A copy of the FAA can be downloaded from the website of the SGX-ST at <https://www.sgx.com>. On the website of the SGX-ST, click on the “Securities” tab → “Company Information” → “Company Announcements” → select “SUNVIC CHEMICAL HOLDINGS LIMITED” → the FAA is appended to the announcement dated 9 December 2020 in relation to the despatch of the Offer Document. To directly access the Company’s announcement page on the SGX-ST’s website, please scan the following QR Code:



You may also call CDP’s Customer Service Hotline at +65 6535 7511 to obtain the FAA.

**Alternatively, please scan the following QR Code to submit the electronic form of the FAA online via SGX’s Investor Portal at [investors.sgx.com](https://investors.sgx.com) (applicable to Individual and Joint-Alt account holders only):**



**Under Section C of the FAA or the relevant section in the electronic form of the FAA, please state the number of Offer Shares in respect of which you wish to accept the Offer.**

Any inquiries relating to the Offer should be directed during office hours to W Capital Markets Pte. Ltd., Mr Foo Say Nam at telephone number (65) 6513 3536 or Ms Sheila Ong at telephone number (65) 6513 3525, or email to [projectchem@wcapitalmarkets.com.sg](mailto:projectchem@wcapitalmarkets.com.sg).

The responsibility statement of the Offeror in the Offer Document under the Code applies *mutatis mutandis* to this notice.