



Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

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UPDATE IN RELATION TO PROPOSED ACQUISITION OF SHARES IN THE CAPITAL OF T T J GREENFUEL PTE. LTD.

Unless otherwise defined or the context otherwise requires, all capitalised terms used herein bear the same meanings as in the Announcements (as defined below).

1. INTRODUCTION

The Board of Directors ("Board") of H2G Green Limited (the "Company", together with its subsidiaries, collectively the "Group") refers to the Company's announcements dated 16 August 2023, 25 April 2024, 7 August 2024, 25 September 2024, 26 February 2025, 29 May 2025, 27 June 2025, 29 July 2025, 26 September 2025, 28 October 2025, 26 November 2025 and 29 December 2025, and the Company's circular to shareholders dated 10 April 2024 (collectively, the "Announcements"), relating to, *inter alia*, the proposed acquisition of 100% of the issued and paid-up shares in the capital of T T J Greenfuel Pte. Ltd. by Green Energy Investment Holding Private Limited ("GEIH"), a 50.10%-owned subsidiary of the Company, pursuant to a sale and purchase agreement dated 15 August 2023 between GEIH and T T J Holdings Limited (the "Vendor", and collectively, the "Parties") as amended by the supplemental agreements dated 7 August 2024, 26 February 2025, 29 May 2025, 27 June 2025, 29 July 2025, 26 September 2025, 28 October 2025, 26 November 2025 and 29 December 2025 respectively (collectively, the "SPA") (the "Proposed Acquisition").

2. FURTHER UPDATES ON THE PROPOSED ACQUISITION

In view of the protracted timeline since the conclusion of the extraordinary general meeting ("EGM") on 25 April 2024 where shareholders' approval was obtained for the Proposed Acquisition, the Board wishes to provide shareholders with an update on the progress and the salient developments of the Proposed Acquisition.

JTC had, via its letter dated 8 January 2026, provided its consent for the Proposed Acquisition, a key condition precedent for the Proposed Acquisition. GEIH is working closely with the legal counsels and the Vendor on the list of documents required for the purposes of Completion. As one of the documents required for Completion necessitates shareholders' approval, GEIH will discuss with the Vendor to vary the terms of the SPA where applicable.



3. FURTHER ANNOUNCEMENTS

The Company will make further announcements as and when there are material developments. In the event an extension beyond 31 January 2026 is required, the Company will provide a concurrent update on any further developments at that time.

4. CAUTIONARY STATEMENT

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company. Shareholders and potential investors should consult their stockbrokers, bank managers, solicitors, or other professional advisers if they have any doubt about the actions they should take.

By Order of the Board

Leow Sau Wan
Executive Director
12 January 2026