

12 September 2025

ASX Announcement

Court approves the SOL Share Scheme

Diversified investment house, Washington H. Soul Pattinson and Company Limited ("**Soul Patts**" or "**SOL**") (ASX:SOL) is pleased to announce that the Supreme Court of New South Wales ("**Court**") has today made orders approving the scheme of arrangement between Soul Patts and SOL Shareholders, under which Soul Patts and Brickworks Limited are proposing to merge and create a newly capitalised ASX-listed company ("**Topco**") ("**SOL Share Scheme**").

Lodgement of Court Orders and Last Day of Trading

Soul Patts expects to lodge an office copy of the Court orders with the Australian Securities and Investments Commission on Monday 15 September 2025, at which time the SOL Share Scheme will become legally effective.

Soul Patts notes that the last day of trading of Soul Patts shares on the ASX will be Monday, 15 September 2025, following which Topco Shares will commence trading on a deferred settlement basis from Tuesday, 16 September 2025¹ and on a normal settlement basis from Wednesday, 24 September 2025.² Subject to the SOL Share Scheme becoming legally effective, it is expected that on 22 September 2025, the SOL Shareholders who are on the share register of Soul Patts at 7:00pm (Sydney time) on 17 September 2025 (being the record date) will receive 1 Topco share for each Soul Patts share held by them ("**SOL Scheme Consideration**") under the SOL Share Scheme and the implementation of the SOL Share Scheme will subsequently occur on 23 September 2025.

SOL Share Scheme Timetable

The key dates expected for the SOL Share Scheme are set out below. Further details are provided in the Combination Booklet released on 4 August 2025.

Effective date	Monday, 15 September 2025
Issuance of SOL Scheme Consideration	Tuesday, 22 September 2025
Implementation Date	Monday, 23 September 2025
Transfer of SOL Shares (other than excluded SOL Shares) to Subco	Monday, 23 September 2025
Selective Buy-back: meeting to occur	Wednesday, 24 September 2025

¹ Under the ticker "SOLDA".

² Under the ticker "SOL".



Topco Shares commence trading on ASX on a normal settlement basis

Wednesday, 24 September 2025

The above timetable is indicative only and the stated times and dates are subject to change. Soul Patts will announce any changes to the ASX.

Further information

SOL Shareholders can contact the Shareholder Information Line on 1300 271 284 (within Australia) or +61 3 9938 4382 (outside Australia) between the hours of 8.30am – 5.00pm (Sydney time) Monday to Friday. SOL Shareholders can also visit the Soul Patts Investor Centre:

<https://soulpatts.com.au/investor-centre/investor-overview>

–ENDS–

This ASX announcement has been authorised for release by the Soul Patts Board.

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About Soul Patts

Washington H. Soul Pattinson ("Soul Patts") is an Australian public company that first listed on the Sydney Stock Exchange (now ASX) on 21 January 1903. With origins in owning and operating Australian pharmacies, Soul Patts has since evolved into an investment house with a diversified and uncorrelated portfolio of assets across multiple industries. Soul Patts takes a long-term approach to investing with an objective to deliver superior returns by creating capital growth and regular dividends. Through owning SOL shares, an investor gains access to the following asset classes: listed equities, private markets, credit, and property. More information: SoulPatts.com.au