

ทะเบียนเลขที่ 0107537000025

10 September 2019

Subject: Notification of the Additional Conversion of Convertible Bonds into Ordinary Shares
To: Singapore Exchange Securities Trading Limited
2 Shenton Way # 19-00
SGX Center 1, Singapore

BANGKOK DUSIT MEDICAL SERVICES PUBLIC COMPANY LIMITED

Baht 10,000,000,000 U.S. Dollar Settled Zero Coupon Convertible Bonds due 2019(the "Bonds")

Reference is made to the issuance and offering of Zero Coupon Convertible Bonds by Bangkok Dusit Medical Services Public Company Limited ("the Company") to investors outside Thailand on 18 September 2014 of Baht 10,000 million due on 18 September 2019 ("the Bonds"). As the Company has previously disclosed the information to the Stock Exchange of Thailand, the bondholders had exercised the put option and partly converted the Bonds into the ordinary shares, resulting in the outstanding amount of the Bonds' principal of Baht 4,221 million as of 5 July 2019 which the bondholders have rights to convert their Bonds into newly issued ordinary shares of the Company at a conversion price of Baht 21.045 per share until 8 September 2019.

As of 8 September 2019, the last day to exercise the Bonds, total 8 bondholders had converted the Bonds accounting for Baht 4,221 million into 200,570,201 ordinary shares of the Company, which were registered with the Ministry of Commerce on 10 September 2019, resulting in the increase of the Company's paid up capital from Baht 1,569,143,169.40 to Baht 1,589,200,189.50 (divided into 15,892,001.895 ordinary shares with a par value of 0.10 baht per share). At present, the Company has no outstanding liabilities of the Bonds.

Please be informed accordingly.

Yours Sincerely,

Signed by Narumol Noi-am

(Mrs. Narumol Noi-am)

Acting President & Chief Financial Officer