

MACQUARIE BANK LIMITED
(ABN 46 008 583 542)
(Incorporated under the laws of the Australia)

NOTICE TO WARRANTHOLDERS

- To : (1) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF ALIBABA GROUP HOLDING LIMITED ISSUED BY MACQUARIE BANK LIMITED (ALIBABA MB ECW220404)
- (2) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS A SHARES OF BAIDU, INC. ISSUED BY MACQUARIE BANK LIMITED (BAIDU MB ECW220404)
- (3) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY SHARES OF GEELY AUTOMOBILE HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (GEELY MB ECW220404)
- (4) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS A SHARES OF JD.COM, INC. ISSUED BY MACQUARIE BANK LIMITED (JD MB ECW220404)
- (5) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF KUAISHOU TECHNOLOGY ISSUED BY MACQUARIE BANK LIMITED (KUAISHOU MB ECW220404)
- (6) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF MEITUAN ISSUED BY MACQUARIE BANK LIMITED (MEITUAN MB ECW220404)
- (7) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED CALL WARRANTS RELATING TO THE ORDINARY CLASS B SHARES OF XIAOMI CORPORATION ISSUED BY MACQUARIE BANK LIMITED (XIAOMI MB ECW220404)
- (8) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF ALIBABA GROUP HOLDING LIMITED ISSUED BY MACQUARIE BANK LIMITED (ALIBABA MB EPW220404)
- (9) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY CLASS A SHARES OF BAIDU, INC. ISSUED BY MACQUARIE BANK LIMITED (BAIDU MB EPW220404)
- (10) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY H SHARES OF BYD COMPANY LIMITED ISSUED BY MACQUARIE BANK LIMITED (BYD MB EPW220404)
- (11) ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING TO THE ORDINARY SHARES OF GEELY AUTOMOBILE HOLDINGS LIMITED ISSUED BY MACQUARIE BANK LIMITED (GEELY MB EPW220404)

ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING
(12) TO THE ORDINARY CLASS A SHARES OF JD.COM, INC. ISSUED BY MACQUARIE
BANK LIMITED (JD MB EPW220404)

ALL HOLDERS OF EUROPEAN STYLE CASH SETTLED PUT WARRANTS RELATING
(13) TO THE ORDINARY CLASS B SHARES OF MEITUAN ISSUED BY MACQUARIE BANK
LIMITED (MEITUAN MB EPW220404)

Notice is hereby given by Macquarie Bank Limited ("**Macquarie**" or the "**Issuer**") in respect of:

- (a) the European Style Cash Settled Call Warrants relating to the ordinary shares of Alibaba Group Holding Limited (ALIBABA MB ECW220404) (the "**9988 HKD 160 Call Warrants**");
- (b) the European Style Cash Settled Call Warrants relating to the ordinary Class A shares of Baidu, Inc. (BAIDU MB ECW220404) (the "**9888 HKD 165 Call Warrants**");
- (c) the European Style Cash Settled Call Warrants relating to the ordinary shares of Geely Automobile Holdings Limited (GEELY MB ECW220404) (the "**0175 HKD 29 Call Warrants**");
- (d) the European Style Cash Settled Call Warrants relating to the ordinary Class A shares of JD.com, Inc. (JD MB ECW220404) (the "**9618 HKD 420 Call Warrants**");
- (e) the European Style Cash Settled Call Warrants relating to the ordinary class B shares of Kuaishou Technology (KUAISHO MB ECW220404) (the "**1024 HKD 100 Call Warrants**");
- (f) the European Style Cash Settled Call Warrants relating to the ordinary Class B shares of Meituan (MEITUAN MB ECW220404) (the "**3690 HKD 350 Call Warrants**");
- (g) the European Style Cash Settled Call Warrants relating to the ordinary Class B shares of Xiaomi Corporation (XIAOMI MB ECW220404) (the "**1810 HKD 25 Call Warrants**");
- (h) the European Style Cash Settled Put Warrants relating to the ordinary shares of Alibaba Group Holding Limited (ALIBABA MB EPW220404) (the "**9988 HKD 130 Put Warrants**");
- (i) the European Style Cash Settled Put Warrants relating to the ordinary Class A shares of Baidu, Inc. (BAIDU MB EPW220404) (the "**9888 HKD 125 Put Warrants**");
- (j) the European Style Cash Settled Put Warrants relating to the ordinary H shares of BYD Company Limited (BYD MB EPW220404) (the "**1211 HKD 280 Put Warrants**");
- (k) the European Style Cash Settled Put Warrants relating to the ordinary shares of Geely Automobile Holdings Limited (GEELY MB EPW220404) (the "**0175 HKD 22 Put Warrants**");
- (l) the European Style Cash Settled Put Warrants relating to the ordinary Class A shares of JD.com, Inc. (JD MB EPW220404) (the "**9618 HKD 300 Put Warrants**"); and

- (m) the European Style Cash Settled Put Warrants relating to the ordinary Class B shares of Meituan (MEITUAN MB EPW220404) (the "**3690 HKD 250 Put Warrants**"),

(together, the "**Warrants**") on the following:

Terms defined or construed in (1) the Supplemental Listing Document dated 03 November 2021 in relation to the 3690 HKD 350 Call Warrants, 1810 HKD 25 Call Warrants, (2) the Supplemental Listing Document dated 19 November 2021 in relation to the 0175 HKD 29 Call Warrants, 0175 HKD 22 Put Warrants, 3690 HKD 250 Put Warrants, (3) the Supplemental Listing Document dated 24 November 2021 in relation to the 9988 HKD 160 Call Warrants, 9988 HKD 130 Put Warrants, (4) the Supplemental Listing Document dated 25 November 2021 in relation to the 9618 HKD 420 Call Warrants, 1211 HKD 280 Put Warrants, 9618 HKD 300 Put Warrants, (5) the Supplemental Listing Document dated 07 December 2021 in relation to the 9888 HKD 165 Call Warrants, 9888 HKD 125 Put Warrants, (6) the Supplemental Listing Document dated 06 January 2022 in relation to the 1024 HKD 100 Call Warrants issued by Macquarie bear the same meaning and construction in this Notice.

EXPIRY OF WARRANTS

In accordance with the terms and conditions of the Warrants, the Warrants will expire on the following date:

Warrant	Expiry Date	Exercise Price/Strike Level	Conversion Ratio (number of shares per Warrant)
9988 HKD 160 Call Warrants	04 April 2022	HKD 160.000	0.022222
9888 HKD 165 Call Warrants	04 April 2022	HKD 165.000	0.022222
0175 HKD 29 Call Warrants	04 April 2022	HKD 29.000	0.181818
9618 HKD 420 Call Warrants	04 April 2022	HKD 420.000	0.022222
1024 HKD 100 Call Warrants	04 April 2022	HKD 100.000	0.050000
3690 HKD 350 Call Warrants	04 April 2022	HKD 350.000	0.022222
1810 HKD 25 Call Warrants	04 April 2022	HKD 25.000	0.166667
9988 HKD 130 Put Warrants	04 April 2022	HKD 130.000	0.022222
9888 HKD 125 Put Warrants	04 April 2022	HKD 125.000	0.040000
1211 HKD 280 Put Warrants	04 April 2022	HKD 280.000	0.022222
0175 HKD 22 Put Warrants	04 April 2022	HKD 22.000	0.181818
9618 HKD 300 Put Warrants	04 April 2022	HKD 300.000	0.022222
3690 HKD 250 Put Warrants	04 April 2022	HKD 250.000	0.022222

The Warrants are cash-settled warrants which entitle a Warrantholder to be paid a cash settlement amount (if positive) (the "**Cash Settlement Amount**") in accordance with the terms and conditions of the Warrants.

Warrantholders will not be required to deliver an exercise notice. If the Cash Settlement Amount (less any Exercise Expenses) is positive, all Warrants will be deemed to have been automatically exercised at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day). The Cash Settlement Amount less the Exercise Expenses in respect of the Warrants will be paid in the manner set out in the terms and conditions of the Warrants. In

the event the Cash Settlement Amount (less any Exercise Expenses) is zero or negative, all Warrants will be deemed to have expired at 12:00 noon (Singapore time) on the Expiry Date (or if the Expiry Date is not a Business Day, the immediately preceding Business Day) and Warrantholders will not be entitled to receive any payment from the Issuer in respect of the Warrants.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 9988 HKD 130 Put Warrants, 1211 HKD 280 Put Warrants, 0175 HKD 22 Put Warrants, 9618 HKD 300 Put Warrants, 3690 HKD 250 Put Warrants are positive, the 9988 HKD 130 Put Warrants, 1211 HKD 280 Put Warrants, 0175 HKD 22 Put Warrants, 9618 HKD 300 Put Warrants, 3690 HKD 250 Put Warrants are deemed to have been automatically exercised at 12:00 noon (Singapore time) on 04 April 2022.

As the Cash Settlement Amounts (less any Exercise Expenses) for the 9988 HKD 160 Call Warrants, 9888 HKD 165 Call Warrants, 0175 HKD 29 Call Warrants, 9618 HKD 420 Call Warrants, 1024 HKD 100 Call Warrants, 3690 HKD 350 Call Warrants, 1810 HKD 25 Call Warrants, 9888 HKD 125 Put Warrants are zero, the 9988 HKD 160 Call Warrants, 9888 HKD 165 Call Warrants, 0175 HKD 29 Call Warrants, 9618 HKD 420 Call Warrants, 1024 HKD 100 Call Warrants, 3690 HKD 350 Call Warrants, 1810 HKD 25 Call Warrants, 9888 HKD 125 Put Warrants are deemed to have expired at 12:00 noon (Singapore time) on 04 April 2022 and the Warrantholders shall not be entitled to receive any payment from the Issuer in respect of the 9988 HKD 160 Call Warrants, 9888 HKD 165 Call Warrants, 0175 HKD 29 Call Warrants, 9618 HKD 420 Call Warrants, 1024 HKD 100 Call Warrants, 3690 HKD 350 Call Warrants, 1810 HKD 25 Call Warrants, 9888 HKD 125 Put Warrants.

Accordingly, a holder of a Warrant is entitled to receive (less any Exercise Expenses):

Warrant	Cash Settlement Amount per Warrant ¹
9988 HKD 160 Call Warrants	SGD 0
9888 HKD 165 Call Warrants	SGD 0
0175 HKD 29 Call Warrants	SGD 0
9618 HKD 420 Call Warrants	SGD 0
1024 HKD 100 Call Warrants	SGD 0
3690 HKD 350 Call Warrants	SGD 0
1810 HKD 25 Call Warrants	SGD 0
9988 HKD 130 Put Warrants	SGD 0.06901
9888 HKD 125 Put Warrants	SGD 0
1211 HKD 280 Put Warrants	SGD 0.23018
0175 HKD 22 Put Warrants	SGD 0.30768
9618 HKD 300 Put Warrants	SGD 0.25834
3690 HKD 250 Put Warrants	SGD 0.36074

which will be paid in the manner set out in the terms and conditions of each of the Warrants.

Queries regarding the Notice may be directed to our toll-free hotline at 1800 288 2880.

Issued by

¹ Warrantholders will be paid the aggregate Cash Settlement Amount less any Exercise Expenses.

MACQUARIE BANK LIMITED

04 April 2022

*Macquarie Bank Limited ("**Macquarie**") is regulated as an Authorised Deposit-taking institution by the Australian Prudential Regulation Authority. Macquarie, acting through its Singapore branch, is authorised and licensed by the Monetary Authority of Singapore to carry on wholesale banking business in Singapore pursuant to the Banking Act, Chapter 19 of Singapore and therefore is subject to the supervision of the Monetary Authority of Singapore.*