



McGrathNicol

Shareholder Update

Alita Resources Limited (in liquidation)
ACN 147 393 735
(Alita or the Company)

We refer to previous announcements in relation to the Termination Application which is scheduled for a final hearing on 25 March 2024. Unless otherwise stated, all capitalised terms have the same meanings given in previous updates.

On 22 March 2024, the parties to the Termination Application and the Honourable Justice Hill agreed to amend the time for the hearing from Monday, 25 March 2024 at 10:00AM AWST to Monday, 25 March 2024 at 2:00PM AWST.

Next Steps

The Liquidators will continue to provide updates to shareholders if there are further material developments and a further announcement will be released following the hearing on 25 March 2024.

If you have any further queries, these should be emailed to alita@mcgrathnicol.com or should be directed to McGrathNicol's Perth office at +61 8 6363 7600.

Dated: 24 March 2024

Yours faithfully
Alita Resources Limited (In Liquidation)

Rob Kirman
Liquidator