

PROFIT WARNING FOR THE FINANCIAL YEAR ENDED 30 SEPTEMBER 2014

The Board of Directors (the "Board") of Starland Holdings Limited (the "Company") wishes to issue a profit warning regarding the unaudited full year financial result of the Company and its subsidiaries (the "Group") for the financial year ended 30 September 2014 ("Full Year Results").

Based on its preliminary review, the Group is expected to report a net loss for the Full Year Results, mainly due to lower revenue, an impairment loss on property in Singapore and the pre-sales of our Singapore Garden Project in Chongqing, Fuling will only be recognised in FY2015.

Further details of the Group's financial performance will be disclosed when the Company announces its Full Year Results, which will be no later than 29 November 2014.

In the meantime, the Board wishes to advise shareholders and investors to exercise caution when dealing in the shares of the Company.

BY ORDER OF THE BOARD

Tan Hoe San Executive Chairman & Managing Director

20 November 2014

This announcement has been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte Ltd (the "Sponsor"), for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (the "SGX-ST"). The Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Mark Liew, Managing Director, Corporate Finance, at 20 Cecil Street, #21-02 Equity Plaza, Singapore 049705, telephone (65) 6229 8088.