

SGX ANNOUNCEMENT

30 April 2024



(a real estate investment trust constituted on 28 January 2019
under the laws of the Republic of Singapore)

ESTABLISHMENT OF A S\$500,000,000 EURO-COMMERCIAL PAPER PROGRAMME

Lendlease Global Commercial Trust Management Pte. Ltd., as manager of Lendlease Global Commercial REIT ("**LREIT**"), wishes to announce that DBS Trustee Limited, in its capacity as trustee of LREIT (the "**Issuer**"), has established a S\$500,000,000 Euro-Commercial Paper Programme (the "**Programme**").

Under the Programme, the Issuer may from time to time issue euro-commercial paper notes ("**Notes**") in series or tranches and in currencies such as Euros, Sterling, United States dollars, Japanese Yen, Hong Kong dollars, Canadian dollars, Swiss Francs, Australian dollars, New Zealand dollars, Singapore dollars and Renminbi and, subject to any applicable legal or regulatory restrictions, any other currency agreed between the Issuer and the relevant dealer of the Programme and set out in the relevant global note or, as the case may be, definitive note. The Notes will have tenors of not more than 364 days.

DBS Bank Ltd. is the sole arranger of the Programme and has been appointed as a dealer under the Programme. The Programme will be digitalised for issuances on the FIX Marketplace platform of DBS Bank Ltd.

By Order of the Board
Amy Chiang
Company Secretary

Lendlease Global Commercial Trust Management Pte. Ltd.
(as manager of Lendlease Global Commercial REIT)
(Registration Number: 201902535N)

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IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, invitation or solicitation of any offer to purchase or subscribe for any securities of Lendlease Global Commercial REIT ("**LREIT**") in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of units in LREIT (the "**Units**") and the income derived from them may fall as well as rise. Units are not obligations of, deposits in, or guaranteed by Lendlease Global Commercial Trust Management Pte. Ltd. (the "**Manager**"), DBS Trustee Limited (as trustee of LREIT) or any of their affiliates.

This announcement may contain forward-looking statements that involve risks and uncertainties. Actual future performance, outcomes and results may differ materially from those expressed in forward-looking statements as a result of a number of risks, uncertainties and assumptions. Representative examples of these factors include (without limitation) general industry and economic conditions, interest rate trends, cost of capital and capital availability, competition from similar developments, shifts in expected levels of property rental income, changes in operating expenses, (including employee wages, benefits and training costs), property expenses and governmental and public policy changes and the continued availability of financing in the amounts and the terms necessary to support future business.

An investment in Units is subject to investment risks, including the possible loss of the principal amount invested. Holders of Units ("**Unitholder**") have no right to request the Manager to redeem or purchase their Units while the Units are listed. It is intended that Unitholders may only deal in their Units through trading on Singapore Exchange Securities Trading Limited ("**SGX-ST**"). Listing of the Units on SGX-ST does not guarantee a liquid market for the Units.

This announcement is not to be distributed or circulated outside of Singapore. Any failure to comply with this restriction may constitute a violation of United States securities laws or the laws of any other jurisdiction.

The past performance of LREIT is not necessarily indicative of its future performance.