

The Singapore Exchange Securities Trading Limited assumes no responsibility for the correctness of any of the statements made in this announcement.

DELISTING AND CANCELLATION OF U.S.\$110,000,000 7.00 PER CENT. STEP DOWN CONVERTIBLE BONDS DUE 2022 (ISIN: XS1414094927), (Stock Code: SINTEX IND US\$110M7%CB220525 (THE "NOTES")

I, the undersigned Company Secretary of Sintex Industries Limited (the "Company") refer to:

- (a) the announcement dated 9 April 2021 (posted on SGXNet on 9 April 2021) disclosing the initiation of corporate insolvency process under the (Indian) Insolvency and Bankruptcy Code, 2016 (as amended) against the Company and its admission by the National Company Law Tribunal, Ahmedabad, India ("NCLT") as per the order dated 6 April 2021;
- (b) the announcement dated 11 February 2023 (posted on SGXNet on 11 February 2023) disclosing the approval of the Resolution Plan (as defined below) as per the order of the NCLT dated 10 February 2023;
- (c) the announcement dated 14 February 2023 (posted on SGXNet on 14 February 2023) disclosing the specific features and details of the approved Resolution Plan; and
- (d) the announcement dated 24 March 2023 (posted on SGXNet on 24 March 2023) with respect to the delisting and removal of the Notes from the Official List of the Singapore Exchange Securities Trading Limited.

Unless otherwise specified, all capitalised terms used in this announcement shall bear the same meanings as ascribed to them in the items referred to above.

The Company wishes to inform that with effect from 28 March 2023, all obligations / liabilities of the Company in respect of the Notes shall stand extinguished pursuant to the implementation of the Resolution Plan in terms of the NCLT Order.

Following such extinguishment, it is expected that the Notes will now be delisted and removed from the Official List of the Singapore Exchange Securities Trading Limited on or about 29 March 2023 and thereafter cancelled.

For, **Sintex Industries Limited**


(Hitesh Mehta)
Company Secretary
28 March 2023



SINTEX INDUSTRIES LIMITED (Yarn Division)

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