

THE STRATECH GROUP LIMITED

(Incorporated in Singapore)

Company Registration No. 201430212R

RESTRUCTURING OF STRATECH SYSTEMS LIMITED BY WAY OF A SCHEME OF ARRANGEMENT UNDER SECTION 210 OF THE COMPANIES ACT (CHAPTER 50) OF SINGAPORE

- LISTING OF THE STRATECH GROUP LIMITED
 - DELISTING OF STRATECH SYSTEMS LIMITED
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All capitalised terms and references used in this announcement shall, unless otherwise defined herein, bear the same meaning and construction as in the document dated 2 February 2015 by Stratech Systems Limited in relation to the Scheme.

1. INTRODUCTION

The board of directors (the “**Board**”) of The Stratech Group Limited (the “**Company**”) wishes to announce that the scheme of arrangement of Stratech Systems Limited has become effective on 1 April 2015.

2. LISTING OF THE COMPANY

Shareholders of Stratech Systems Limited will be credited with new shares in the share capital of the Company before 9.00 a.m. on 6 April 2015. The shares of the Company will commence trading on the Mainboard of the SGX-ST under the name “**The Stratech Group Limited**” at 9.00 a.m. on 6 April 2015.

3. DELISTING OF STRATECH SYSTEMS LIMITED

In connection with the Scheme, Stratech Systems Limited will be delisted and will be an indirect wholly-owned subsidiary of the Company.

Shareholders of Stratech Systems Limited should note that their shares in Stratech Systems Limited (“**Shares**”) have been debited from their securities accounts on 2 April 2015 and will be credited to Stratech Pte. Ltd. on 6 April 2015.

The Shares will be withdrawn from the SGX-ST on 6 April 2015. Accordingly, Stratech Systems Limited will be delisted from the Mainboard of the SGX-ST with effect from 6 April 2015.

BY ORDER OF THE BOARD

Leong Sook Ching
Executive Director/Company Secretary
5 April 2015