



Annual General Meeting

30 April 2015

Significant Highlights

➤ **15 April 2014**

Received approval from unitholders to expand the investment mandate and change in name to Keppel Infrastructure Trust

➤ **26 September 2014**

Entered into an agreement with the National Environment Agency to provide additional incineration services by upgrading the Senoko Waste-to-Energy Plant

➤ **18 November 2014**

Proposed to acquire 51% of Keppel Merlimau Cogen and also to dispose of the business undertaking and assets of KIT to CitySpring Infrastructure Trust

KIT Asset Portfolio

Current Portfolio of Assets



**Senoko
Waste to
Energy
Plant**

15 years to
Sep 2024



**Tuas Waste
to Energy
DBOO
Plant**

25 years to
Oct 2034



**Ulu Pandan
NEWater
Plant**

20 years to
Mar 2027

Concession

**Contracted
capacity**

2,100 tonnes/day

800 tonnes/day

148,000m³/day

**Asset
enhancement**



- ✓ FGT upgrade completed Jun 12
- ✓ Capacity upgrade commencing Q3 2015



- ✓ 1 MWp rooftop Solar PV completed Feb 13

Financials

2014 At a Glance

Distribution Per Unit

7.82¢

for FY 2014

Cash Generated from Operations

\$56.4 million

For FY 2014

Total Distributions

\$49.2 million

For FY 2014

NAV Per Unit

\$0.94

as at 31 December 2014

As of closing on 24 April 2015

Distribution Yield

7.0%

Based on closing price of
\$1.115 on 24 April 2015

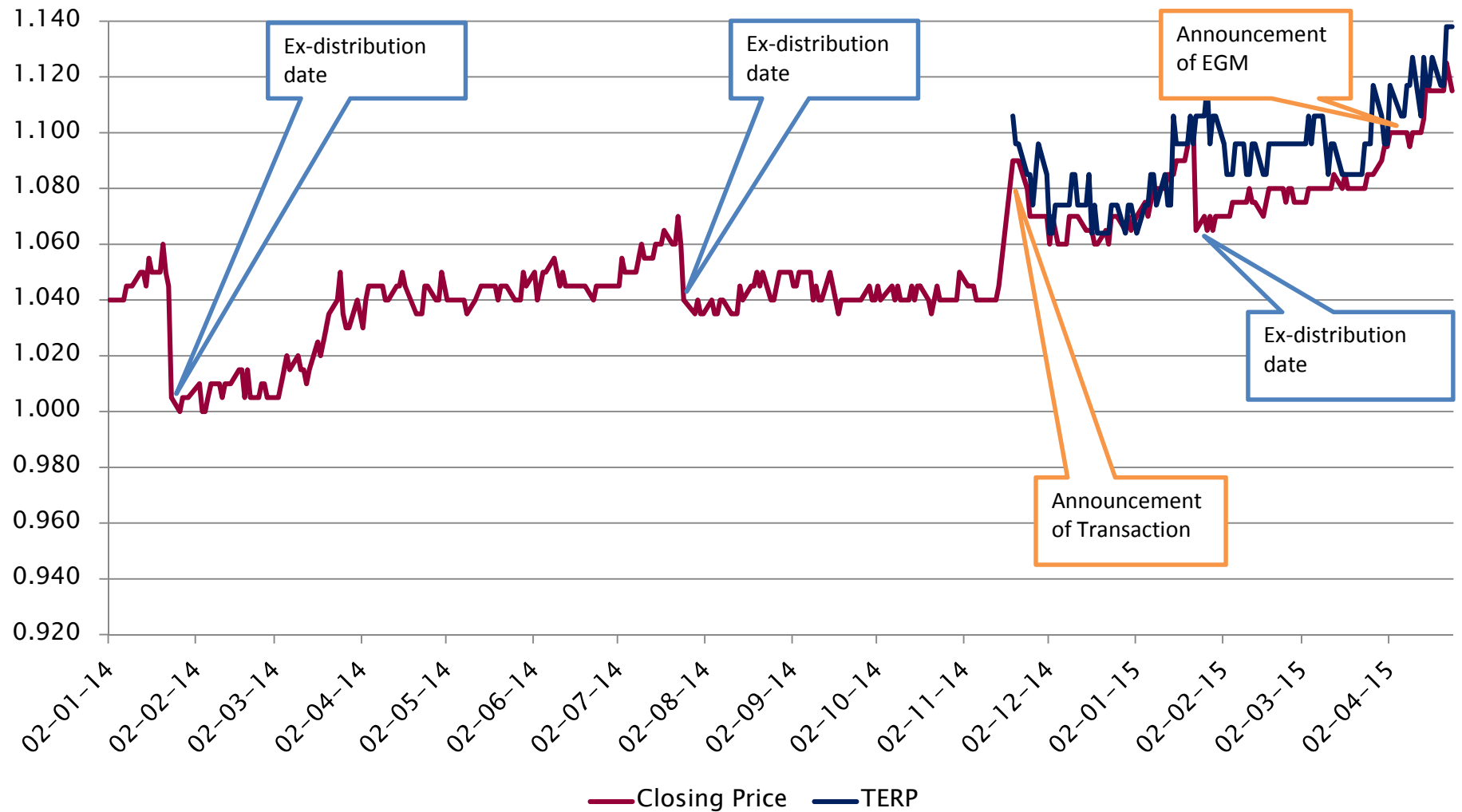
Market Capitalisation

\$702.2 million

Based on closing price of
\$1.115 on 24 April 2015

Unit Price Performance

Unit price performance from 2 Jan 2014 to 24 Apr 2015



Thank You!