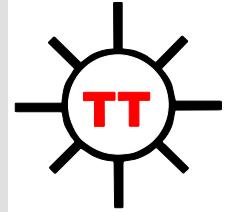


TT International Limited

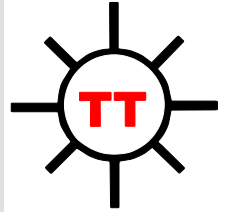
Business Update
24 June 2015

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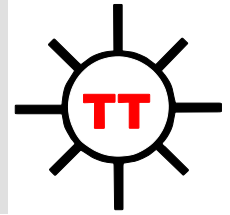
- 1 Corporate Overview
- 2 Recent Developments
- 3 BIG BOX
- 4 Retail Operations
- 5 FY2015 Financial Analysis
- 6 Outlook

Corporate Overview



- Listed on SGX Mainboard in 2000
- Singapore-based TT International Limited has nearly 30 years' experience
- A global trader, distributor and retailer of consumer electronics & furniture
- Offers third-party warehousing, logistics, sourcing and brand management services
- TTI also owns and manages furniture and furnishing brands.
- Three core activities:
 - Retail operations
 - BIG BOX
 - Sourcing and brand management

Recent Developments



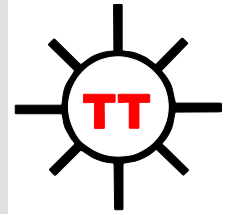
27 December 2014

Launch of BIG BOX

7 May 2015

Completed restructuring of Indonesian Business – US\$42M investment by Standard Chartered Private Equity into a joint-venture

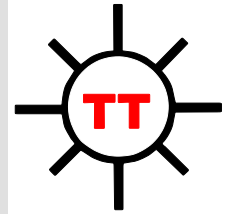
BIG BOX



BIG BOX

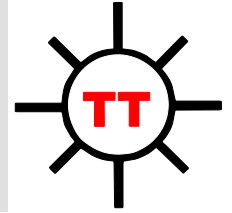


BIG BOX



- 1.3M sqft warehouse retail mall that was launched on 27 Dec 2014
- “Factory-to-store-front” concept offers quality products and at affordable prices
- 51%-owned by TTI and has 700 staff
- Draws ~600,000 customers per month (20% increment by end 2015)

BIG BOX



- Offers TTI's own house brands: AKIRA, Mod Living, Castila, Natural Living, Barang Barang, Novena

Castilla™

AKIRA



ModLiving
SIMPLY LIVE

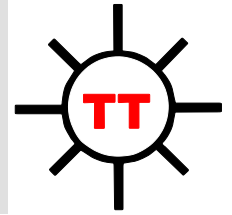
羅敏娜家具
Novena®
Stretch Your Dollar To The Max

Natural living™
artisans of modern resort

- Offers international brands: Habitat, Koinor, Gama, Caila and Ashley

BIG BOX

Strategic Location (Jurong Gateway Precinct)



Apart from its accessible location – near to major roads, expressways, MRT and bus interchange – recent developments in the area will:

- Increase capital values of properties in the vicinity
- Increase foot traffic to the mall



High Speed Rail

- Expected completion in 2020
- First and only Singapore-Malaysia high speed rail



Genting Hotel
Jurong

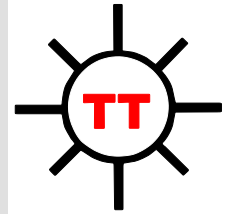
- Launched on April 2015
- First major hotel in Singapore's West



Ng Teng Fong
General
Hospital

- To be launched end June 2015
- Major healthcare hub for the western region

Retail Operations



- Owns and operates 100 stores in six countries – Singapore, Indonesia, Brunei, Cambodia, Myanmar and Taiwan
- Intends to increase Asian retail network to 300 stores (or 3 million retail sqft) by 2019

AKIRA



ELECTRONIC
SOLUTION

ModLiving
SIMPLY LIVE

ModLiving
CONTRACTS

Natural  living™
asian inspired resort living



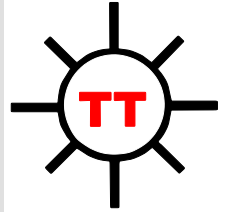
Castilla™

Novena® 羅敏娜家具

 Escavo

Retail Operations

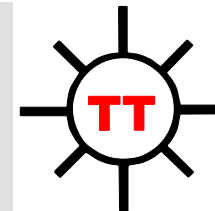
Streamline Indonesian Business



- Completed a joint-venture with Standard Chartered Private Equity (“SCPE”) to streamline consumer electronic business (Electronic Solution) in Indonesia
- Joint-venture receives US\$42 million investment from SCPE
- Post-JV:
 - Sharpened business to focus on stores above 1,200 sqm
 - JV company owns 39 Electronic Solution retail stores
 - Strengthened balance sheet of Indonesian operations
 - Better positioned to enlarge retail footprint



FY2015 Financial Analysis

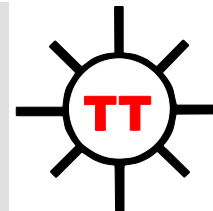


- Net loss of S\$56.3 million in FY2015

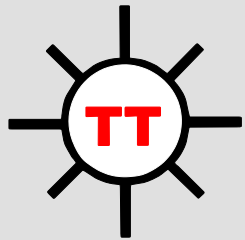
Unrealised forex impact	S\$5.2 million
Accretion of interest fair value impact adjustment	S\$18.7 million
Commencement of depreciation for BIG BOX	S\$5.7 million
One-off pre-operating expenses in relation to the setting up of BIG BOX	S\$6.7 million
Impairment of goodwill by a subsidiary	S\$2.6 million
Value Added Tax and other tax expenses incurred by a subsidiary	S\$2.1 million
Interest expense on loan, bonds and scheme debts	S\$7.6 million
Sub-total	S\$48.6 million
Loss excluding items above	S\$7.7 million

- Net Asset Value per share as at 31 March 2015: 5.85 S cents (31 March 2014: 3.00 S cents)

Outlook



1. Australia operations hopes to be positive in FY2016
2. With full year contributions from BIG BOX, and partial contribution from Indonesia Retail Operations, the Group is cautiously optimistic about business outlook of FY2016
3. The Group will work vigorously to explore business opportunities and improve internal efficiencies with a view to achieve profitability and enhance shareholder value
4. Continue to engage Scheme Creditors to explore various options to discharge the Scheme in the near future



Thank You

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