

**LTC CORPORATION LIMITED**  
(formerly known as Lion Teck Chiang Limited)  
(Company Registration Number: 196400176K)  
(Incorporated in Singapore)  
(the "**Company**")

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**PROPOSED ACQUISITION BY LTC CAPITAL HOLDINGS SDN. BHD. OF ORDINARY  
SHARES REPRESENTING 50% OF THE ISSUED AND PAID UP  
SHARE CAPITAL OF USP EQUITY SDN BHD**

**EXTENSION OF DEADLINE FOR THE SIGNING OF THE DEFINITIVE AGREEMENTS**

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All defined terms used in this announcement shall bear the same meanings as ascribed to them in the announcement by the Company dated 6 February 2015 in relation to the proposed acquisition by LTC Capital Holdings Sdn. Bhd. of ordinary shares representing 50% of the issued and paid up share capital of USP Equity Sdn Bhd (the "**Proposed Transaction**"), unless otherwise stated.

**1. INTRODUCTION**

The board of directors of the Company (the "**Board**") refers to the announcement dated 6 February 2015 in relation to the entry by its wholly-owned subsidiary, LTC Capital Holdings Sdn. Bhd. (the "**Purchaser**"), into a legally binding heads of terms ("**Heads of Terms**") dated 6 February 2015 with USP Resources Sdn. Bhd. (the "**Vendor**") in relation to the Proposed Transaction.

**2. EXTENSION OF DEADLINE FOR THE SIGNING OF THE DEFINITIVE AGREEMENTS**

- 2.1 The Board wishes to announce that the Purchaser and the Vendor have agreed to extend the deadline for the signing of the Definitive Agreements to 15 June 2015, or such other date as the Purchaser and the Vendor may further agree in writing.
- 2.2 The Company will make further announcements on the Proposed Transaction if and when there is any material development, including if and when the Definitive Agreements are executed.

By Order of the Board  
**LTC CORPORATION LIMITED**

Silvester Bernard Grant  
Company Secretary  
15 May 2015