

Keppel Corporation Limited

(Incorporated in Singapore)
(Company Registration. No: 196800351N)

HOLDING ANNOUNCEMENT

Keppel Corporation Limited (the “**Company**”) wishes to inform its shareholders (“**Shareholders**”) that, together with Singapore Press Holdings Limited, it is considering a transaction involving its indirect interest in M1 Limited which may or may not lead to a transaction for the shares in M1 Limited.

The Company also wishes to inform Shareholders that it is concurrently considering a transaction involving its interest in Keppel Telecommunications & Transportation Ltd, which may or may not lead to a transaction for the shares in Keppel Telecommunications & Transportation Ltd.

The Company wishes to emphasise, in each case, that there is no certainty or assurance that any transaction will occur. If, and when, there are any material developments which warrant disclosure, the Company will, in compliance with applicable rules, make further announcements as appropriate.

The Company wishes to advise Shareholders to refrain from taking any action in respect of their shares in the Company (“**Shares**”) which may be prejudicial to their interests, and to exercise caution when dealing in the Shares. In the event that Shareholders wish to deal in the Shares, they should seek their own professional advice and consult with their own stockbrokers.

The directors of the Company (including any director who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading.

BY ORDER OF THE BOARD

Caroline Chang
Company Secretary
24 September 2018