

PTERIS GLOBAL LIMITED
Incorporated in the Republic of Singapore
(UEN. No.: 197900230M)

ACQUISITION OF 100% OF THE EQUITY INTERESTS IN SHENZHEN CIMC-TIANDA AIRPORT SUPPORT LTD FROM CHINA INTERNATIONAL MARINE CONTAINERS (HONG KONG) LTD AND SHENZHEN TGM LTD

- CESSATION OF TEMPORARY TRADING COUNTER FOR TRADING OF ODD LOTS

Unless otherwise defined, all capitalised terms herein shall bear the same meanings ascribed to them in the Circular (as defined herein).

The Board of Directors (the “**Board**”) of Pteris Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 29 July 2013, 12 November 2013, 28 November 2013, 6 January 2014, 26 March 2014, 29 April 2014, 24 June 2014, 25 June 2014, 23 July 2014, 31 July 2014, 7 August 2014, 8 August 2014, 18 August 2014, 19 August 2014 and 20 August 2014 and the circular dated 24 June 2014 (the “**Circular**”) in relation to, *inter alia*, the Proposed Transactions which were approved by the Shareholders at the extraordinary general meeting of the Company held on 23 July 2014 (the “**RTO Transactions**”).

The Company wishes to announce that trading in board lots of one hundred (100) Post-Consolidation Shares on the temporary trading counter (bearing counter name: PterisGlobal 100) will cease with effect from 5.00 p.m. on 12 September 2014. Upon such cessation, the Post-Consolidation Shares will trade in board lots of 1,000 Post-Consolidation Shares and Shareholders wishing to trade odd lots of Post-Consolidation Shares may do so through the unit share market.

By Order of the Board

Tan Swee Gek
Company Secretary

11 September 2014

*This announcement has been prepared by the Company and its contents have been reviewed by the Company’s Sponsor (“**Sponsor**”), Canaccord Genuity Singapore Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”). The Sponsor has not independently verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Karen Soh, Managing Director, Corporate Finance Canaccord Genuity Singapore Pte. Ltd at 77 Robinson Road #21-02 Singapore 068896, telephone (65) 6854 6160