Great Group Holdings Limited
Company Registration No. 200804077W
(Incorporated in the Republic of Singapore)

PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE IN THE CAPITAL OF THE COMPANY – DESPATCH OF CIRCULAR AND NOTICE OF EXTRAORDINARY GENERAL MEETING

1. INTRODUCTION

The Board of Directors (the "**Directors**") of Great Group Holdings Limited (the "**Company**" and together with its subsidiaries, the "**Group**") refer to its following earlier announcements:

(a) its earlier announcement entitled "*Proposed Renounceable Non-Underwritten Rights Issue In The Capital Of The Company*" dated 31 December 2014;

(b) its earlier announcement entitled "*Proposed Renounceable Non-Underwritten Rights Issue In The Capital Of The Company – Receipt of Funds from Investor*" dated 30 January 2015; and

(c) its earlier announcement entitled "(1) *Proposed Adjustment to Warrants issued to SAPO Investment Pte. Ltd. (2) Receipt of Whitewash Waiver from the Securities Industry Council of Singapore (3) Receipt of Approval in-Principle from the Singapore Exchange Securities Trading Limited for the Proposed Renounceable Non-Underwritten Rights Issue*" dated 12 June 2015

(collectively, the "**Earlier Announcements**").

Unless otherwise defined herein, capitalised forms shall have the same meanings as ascribed to them in the Circular (as defined herein).

2. DESPATCH OF CIRCULAR AND NOTICE OF EXTRAORDINARY GENERAL MEETING

The Board wishes to announce that the Company has today despatched the circular dated 29 June 2015 ("**Circular**") in respect of, *inter alia*, the Proposed Rights Issue, the Proposed Whitewash Resolution, the Proposed Adjustment Warrants Issue, and the proposed issue of securities to transfer the controlling interest of the Company pursuant to Rule 803 of the Listing Manual (collectively, the "**Proposed Transactions**"), to the shareholders of the Company ("**Shareholders**").

Shareholders who have not received the Circular within seven (7) days from the date of this announcement should contact the share registrar of the Company at the following address:

Boardroom Corporate & Advisory Services Pte Ltd
50 Raffles Place
#32-01 Singapore Land Tower
Singapore 048623

An electronic copy of the Circular will also be made available at the website of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") at www.sgx.com.

Shareholders are advised to read the Circular carefully. Further announcements in relation to, *inter alia*, the Proposed Transactions, will be made by the Company as and when appropriate.

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3. INDICATIVE TIMETABLE

Shareholders should note the following important dates and times in respect of the Extraordinary General Meeting:

Last date and time for lodgment of Proxy Form	:	12 July 2015 at 10.00 a.m.
Date and time of Extraordinary General Meeting	:	14 July 2015 at 10.00 a.m.
Place of Extraordinary General Meeting	:	4 Shenton Way, SGX Centre 2 #17-01, Singapore 068807

BY ORDER OF THE BOARD

Weng Wenwei
Chief Executive Officer
29 June 2015