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CIMICS CPB WINS \$116M COFFS HARBOUR HOSPITAL EXPANSION

Please find attached a copy of a media release issued by CIMIC Group Limited, parent company of CIMIC Finance (USA) Pty Ltd.

Yours faithfully
CIMIC GROUP LIMITED

Louise Griffiths
Company Secretary

3 JANUARY 2019**CIMIC'S CPB CONTRACTORS WINS \$116M COFFS
HARBOUR HOSPITAL EXPANSION MAIN WORKS**

CIMIC Group company CPB Contractors has been selected by the NSW Government to construct the Coffs Harbour Hospital Expansion Main Works.

The project, which will include a new five-storey clinical services building, will generate revenue of approximately \$116 million to CPB Contractors.

Construction is expected to commence in April 2019 and conclude by the end of 2021.

CIMIC Group Chief Executive Officer and Managing Director Michael Wright said: "This project further builds on the CIMIC Group's strong track record in delivering health infrastructure across Australasia through CPB Contractors.

"We're particularly proud to be making this contribution to the quality of life and health care in this rapidly growing and important part of regional NSW."

CPB Contractors Managing Director Juan Santamaria said: "The Coffs Harbour Hospital Expansion project builds on CPB Contractors' recent successful construction of Sydney's Northern Beaches Hospital and our ongoing work at Nepean Hospital.

"We're committed to working closely with NSW Health Infrastructure to ensure the safe and timely delivery of this important project."

The Coffs Harbour Hospital Expansion Main Works will include:

- Construction of a new five-storey clinical services building with a rooftop helicopter landing site, Intensive Care Unit and surgical, maternity and paediatric inpatient units;
- New connections to the existing hospital building at ground and first floor levels;
- Refurbishment of parts of the existing hospital building; and
- Associated external works.

ENDS

Issued by CIMIC Group Limited ABN 57 004 482 982 www.cimic.com.au

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CIMIC Group Limited (ASX: CIM) is a world-leading infrastructure, mining, services and public private partnerships group. We have businesses in construction (CPB Contractors and Leighton Asia), mining and mineral processing (Thiess and Sedgman), operation and maintenance services (UGL), public private partnerships (Pacific Partnerships) and engineering (EIC Activities). Our mission is to generate sustainable shareholder returns by delivering innovative and competitive solutions for clients and safe, fulfilling careers for our people. With a history since 1899, and more than 50,000 people in 20 countries, we strive to be known for our principles of Integrity, Accountability, Innovation and Delivery, underpinned by Safety. CIMIC is a member of the S&P/ASX 100 index, the Dow Jones Sustainability Australia Index and FTSE4Good.