VOLUNTARY UNCONDITIONAL CASH OFFER

by

(1) MR GOH CHING WAH

(2) MR GOH CHING HUAT

and

(3) MR GOH CHING LAI

(collectively, the "**Joint Offerors**")

to acquire all the issued and paid-up ordinary shares in the capital of

OSSIA INTERNATIONAL LIMITED
(Company Registration No. 199004330K)
(Incorporated in Singapore)

DESPATCH OF NOTIFICATION OF ELECTRONIC DISSEMINATION OF OFFER DOCUMENT AND RELATED DOCUMENTS

1. INTRODUCTION

1.1 The Joint Offerors refer to the offer announcement released on 15 May 2025 in relation to the voluntary unconditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the share capital of Ossia International Limited (the "**Company**"), other than Shares held directly or indirectly by the Joint Offerors, including any Shares owned, controlled or agreed to be acquired by parties acting or presumed to be acting in concert with the Joint Offerors (collectively, the "**Offer Shares**" and each, an "**Offer Share**").

1.2 All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document.

2. ELECTRONIC DISSEMINATION OF OFFER DOCUMENT

2.1 The Joint Offerors wish to announce that a notification letter (the "**Notification**") containing the address and instructions for the electronic retrieval of the formal offer document dated 4 June 2025 containing the terms and conditions of the Offer (the "**Offer Document**") and its related documents has today been despatched to the shareholders of the Company (the "**Shareholders**").

2.2 Pursuant to the Securities Industry Council's Public Statement on the Further Extension of the Temporary Measure to Allow for Electronic Despatch of Take-Over Documents Under The Singapore Code on Take-overs and Mergers on 29 June 2021, the Joint Offerors have opted to electronically disseminate the Offer Document. Accordingly, please note that no printed copies of the Offer Document will be despatched to Shareholders.

2.3 The electronic version of the Offer Document is located on the website of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). To access the electronic version of the Offer Document and its related documents:

(a) you may directly access the Company's announcement page on the website of the SGX-ST by scanning the following QR code:

(b) you may also access the website of the SGX-ST at www.sgx.com and select the section "***Securities***", select "***Company Information***" and then "***Company Announcements***" from the drop-down menu list and type the name of the Company: "***Ossia International Limited***" in the box titled "***Filter by Company/Security Name***". "***Ossia International Limited***" will appear as a drop-down item below the filter box.

Thereafter, please select the announcement dated 4 June 2025 titled "***Electronic Dissemination of Offer Document***". The Offer Document and its related documents can be accessed by clicking on the link under the section titled "***Attachments***" at the bottom of the announcement.

2.4 Printed copies of the Notification sent to Shareholders are accompanied by:

(a) (if you hold Offer Shares deposited with The Central Depository (Pte) Limited ("**CDP**")) a Form of Acceptance and Authorisation for Offer Shares ("**FAA**") or (if you hold Offer Shares in scrip form) a Form of Acceptance and Transfer for Offer Shares ("**FAT**" and together with the FAA, the "**Relevant Acceptance Forms**"); and

(b) a pre-addressed envelope. It is your responsibility to affix adequate postage on the said envelope.

2.5 If your Offer Shares are deposited with CDP and you do not receive the Notification and/or the FAA, you may obtain the Notification and the FAA, upon production of satisfactory evidence that you are a Shareholder, from CDP by submitting a request to CDP via phone (+65 6535 7511) during their operating hours or email services (asksgx@sgx.com).

2.6 If your Offer Shares are not deposited with CDP and you do not receive the Notification and/or the FAT, you may obtain the Notification and the FAT, upon production of satisfactory evidence that you are a Shareholder, from Tricor Barbinder Share Registration Services at 9 Raffles Place, #26-01, Republic Plaza Tower I, Singapore 048619.

2.7 Electronic copies of the Notification and Relevant Acceptance Forms may also be obtained on the website of the SGX-ST as set out in **paragraph 2.3** of this Announcement.

3. CLOSING DATE

The Offer will close at 5.30 p.m. (Singapore time) on 9 July 2025, or such later date(s) as may be announced from time to time by or on behalf of the Joint Offerors (the "**Closing Date**").

4. PROCEDURES FOR ACCEPTANCE

4.1 The procedures for acceptance of the Offer are set out in **Appendix 2** to the Offer Document and in the FAA and/or the FAT (as applicable).

4.2 Shareholders who wish to accept the Offer may do so by submitting the completed FAA in electronic form via the SGX-ST's Investor Portal at investors.sgx.com and/or completing and returning the FAA and/or the FAT (as the case may be) before the Closing Date in accordance with the instructions in the Offer Document and the Relevant Acceptances Forms.

5. OVERSEAS SHAREHOLDERS

5.1 Overseas Shareholders

The Offer Document, the Relevant Acceptance Forms, the Notification and/or any related documents do not constitute an offer or a solicitation to any person in any jurisdiction in which such offer or solicitation is unlawful. The Offer is not being proposed in any jurisdiction in which the introduction or implementation of the Offer would not be in compliance with the laws of such jurisdiction. Where there are potential restrictions on sending the Notification, the Relevant Acceptance Forms and/or any related documents to any overseas jurisdictions, the Joint Offerors reserve the right not to send the Notification, the Relevant Acceptance Forms and/or any related documents to such overseas jurisdictions.

The Offer will be made solely by the Offer Document and the Relevant Acceptance Forms, which contain the full terms and conditions of the Offer, including details of how the Offer may be accepted. The Offer is to be made to all Shareholders by the Offer Document being disseminated to Shareholders on the website of the SGX-ST at www.sgx.com.

For the avoidance of doubt, the Offer is open to all Shareholders, including those to whom the Notification and the Relevant Acceptance Forms have not been, or will not be, sent.

The availability of the Offer to Shareholders whose addresses are outside Singapore as shown in the Register or, as the case may be, in the records of CDP (collectively, the "**Overseas Shareholders**") may be affected by the laws of the relevant overseas jurisdictions. Accordingly, all Overseas Shareholders should inform themselves about, and observe, any applicable legal requirements in their own jurisdictions. Overseas Shareholders should read the section entitled "**Overseas Shareholders**" in the Letter to Shareholders in the Offer Document.

5.2 Copies of the Offer Document, Relevant Acceptance Forms and Notification

Shareholders (including Overseas Shareholders) may (subject to compliance with applicable laws) obtain electronic copies of the Offer Document, the Relevant Acceptance Forms, the Notification and/or any related documents from the website of the SGX-ST as set out in **paragraph 2.3** of this Announcement.

5.3 Compliance with Applicable Laws

It is the responsibility of any Overseas Shareholder who wishes to (i) request for the Notification, the Relevant Acceptance Forms and/or any related documents and/or (ii) accept the Offer, to satisfy himself as to the full observance of the laws of the relevant jurisdictions in that connection, including the obtaining of any governmental or other consent which may be

required, or compliance with other necessary formalities or legal requirements, or the payment of any taxes, imposts, duties or other requisite payments due in such jurisdiction. Such Overseas Shareholder shall also be liable for any taxes, imposts, duties or other requisite payments payable and the Joint Offerors and any person acting on their behalf (including CDP and the Registrar/Receiving Agent) shall be fully indemnified and held harmless by such Overseas Shareholder for any such taxes, imposts, duties or other requisite payments that may be required to be paid and the Joint Offerors shall be entitled to set-off any such amounts against any sum payable to the Overseas Shareholder pursuant to the Offer and/or any acquisition of Shares pursuant to Sections 215(1) or 215(3) of the Companies Act. In (a) requesting for the Notification, the Relevant Acceptance Forms and/or any related documents and/or (b) accepting the Offer, the Overseas Shareholder represents and warrants to the Joint Offerors, CDP and the Registrar/Receiving Agent that he is in full observance of the laws of the relevant jurisdiction in that connection, and that he is in full compliance with all necessary formalities or legal requirements.

Any Overseas Shareholder who is in any doubt about his position should consult his professional adviser in the relevant jurisdiction.

5.4 **Notice**

The Joint Offerors reserve the right to notify any matter, including the fact that the Offer has been made, to any or all Shareholders (including Overseas Shareholders) by announcement on the website of the SGX-ST or paid advertisement in a daily newspaper published and circulated in Singapore, in which case, such notice shall be deemed to have been sufficiently given notwithstanding any failure by any Shareholder (including Overseas Shareholders) to receive or see such announcement or advertisement.

6. INFORMATION RELATING TO CPFIS INVESTORS AND SRS INVESTORS

Investors who have purchased Offer Shares using their Central Provident Fund ("**CPF**") contributions pursuant to the Central Provident Fund Investment Scheme ("**CPFIS**", and such investors, the "**CPFIS Investors**") and investors who have purchased Offer Shares pursuant to the Supplementary Retirement Scheme ("**SRS**", and such investors, the "**SRS Investors**") should receive further information on how to accept the Offer from their respective agent banks included under the CPFIS (the "**CPF Agent Banks**") and the SRS (the "**SRS Agent Banks**") (as the case may be) directly. CPFIS Investors and SRS Investors are advised to consult their respective CPF Agent Banks and SRS Agent Banks (as the case may be) should they require further information, and if they are in any doubt as to the action they should take, CPFIS Investors and SRS Investors should seek independent professional advice.

CPFIS Investors and SRS Investors who wish to accept the Offer are to reply to their respective CPF Agent Banks and SRS Agent Banks (as the case may be) by the deadline stated in the letter from their respective CPF Agent Banks and SRS Agent Banks (as the case may be). CPFIS Investors and SRS Investors who validly accept the Offer will receive the payment for their Offer Shares in their respective CPF investment accounts and SRS investment accounts (as the case may be).

7. INDEPENDENT ADVICE

The Joint Offerors do not purport to advise the Shareholders and/or any other person. In preparing the Offer Document, the Joint Offerors have not had regard to the general or specific investment objectives, tax positions, risk profiles, financial situation or particular needs and constraints of any individual Shareholder.

The views of the directors of the Company who are considered independent for the purposes of the Offer (the "**Independent Directors**") and the independent financial adviser to the Independent Directors on the Offer will be made available to Shareholders within 14 days of the date of electronic dissemination of the Offer Document to Shareholders. Shareholders may wish to consider their views before taking any action in relation to the Offer.

If any Shareholder is in any doubt as to the action he should take, he should consult his stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

8. GOVERNING LAW AND JURISDICTION

The Offer, the Offer Document, the Relevant Acceptance Forms, the Notification and all acceptances of the Offer and all contracts made pursuant thereto and actions taken or made or deemed to be taken or made thereunder shall be governed by, and construed in accordance with, the laws of the Republic of Singapore. The Joint Offerors and each Shareholder who validly accepts or has validly accepted the Offer submit to the non-exclusive jurisdiction of the Singapore courts.

9. RESPONSIBILITY STATEMENT

Each Joint Offeror has taken all reasonable care to ensure that the facts stated and all opinions expressed in this Announcement are fair and accurate and that no material facts have been omitted from this Announcement, the omission of which would make any statement in this Announcement misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including without limitation, in relation to the Company), the sole responsibility of each Joint Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Announcement.

The Joint Offerors jointly and severally accept responsibility accordingly.

Issued by
Goh Ching Wah, Goh Ching Huat and Goh Ching Lai

4 June 2025

Any enquiries relating to this Announcement or the Offer should be directed to Goh Ching Wah at generalgcw@gmail.com.

Forward-Looking Statements

All statements other than statements of historical facts included in this Announcement are or may be forward-looking statements. Forward-looking statements include but are not limited to those using words such as "aim", "seek", "expect", "anticipate", "estimate", "believe", "intend", "project", "plan", "strategy", "forecast", "targets" and similar expressions or future or conditional verbs such as "will", "would", "should", "could", "may" and "might". These statements reflect the current expectations, beliefs, hopes, intentions or strategies of the party making the statements regarding the future and assumptions in light of currently available information. Such forward-looking statements are not guarantees of future performance or events and involve known and unknown risks and uncertainties. Accordingly, actual results may differ materially from those described in such forward-looking statements. Shareholders and investors of the Company and/or any other person should not place undue reliance on such forward-looking statements, and the Joint Offerors do not undertake any obligation to update publicly or revise any forward-looking statements, subject to compliance with all applicable laws and regulations and/or rules of the SGX-ST and/or any other regulatory or supervisory body or agency.