VOLUNTARY UNCONDITIONAL CASH OFFER

by

(1) MR GOH CHING WAH

(2) MR GOH CHING HUAT

and

(3) MR GOH CHING LAI

(collectively, the "**Joint Offerors**")

to acquire all the issued and paid-up ordinary shares in the capital of

OSSIA INTERNATIONAL LIMITED

(Company Registration No. 199004330K)
(Incorporated in Singapore)

4 June 2025

To: The Shareholders of Ossia International Limited

Dear Sir/Madam

NOTIFICATION OF ELECTRONIC DISSEMINATION OF OFFER DOCUMENT AND RELATED DOCUMENTS (THE "NOTIFICATION")

1. INTRODUCTION

1.1 The Joint Offerors refer to:

(a) the offer announcement ("**Offer Announcement**") released on 15 May 2025 ("**Offer Announcement Date**") issued by the Joint Offerors, in relation to the voluntary unconditional cash offer (the "**Offer**") for all the issued and paid-up ordinary shares (the "**Shares**") in the share capital of Ossia International Limited (the "**Company**"), including Shares owned, controlled or agreed to be acquired by parties acting or presumed to be acting in concert with the Joint Offerors (collectively, the "**Offer Shares**" and each, an "**Offer Share**"); and

(b) the offer document (the "**Offer Document**") and its related documents issued on the date hereof by the Joint Offerors, in relation to the Offer, in accordance with Section 139 of the Securities and Futures Act 2001 of Singapore and Rule 15 of the Singapore Code on Take-overs and Mergers (the "**Code**").

1.2 All capitalised terms used and not defined herein shall have the same meanings given to them in the Offer Document.

2. ELECTRONIC DISSEMINATION OF OFFER DOCUMENT

2.1 The Joint Offerors have today issued the Offer Document and its related documents. Pursuant to the Securities Industry Council's Public Statement on the Further Extension of the Temporary Measure to Allow for Electronic Despatch of Take-Over Documents Under The Singapore Code on Take-overs and Mergers on 29 June 2021, the Joint Offerors have opted to electronically disseminate the Offer Document. Accordingly, please note that no printed copies of the Offer Document will be despatched to shareholders of the Company (the "**Shareholders**").

2.2 The electronic version of the Offer Document is located on the website of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"). To access the electronic version of the Offer Document and its related documents:

(a) you may directly access the Company's announcement page on the website of the SGX-ST by scanning the following QR code:



(b) you may also access the website of the SGX-ST at www.sgx.com and select the section "***Securities***", select "***Company Information***" and then "***Company Announcements***" from the drop-down menu list and type the name of the Company: "***Ossia International Limited***" in the box titled "***Filter by Company/Security Name***". "***Ossia International Limited***" will appear as a drop-down item below the filter box.

Thereafter, please select the announcement dated 4 June 2025 titled "***Electronic Dissemination of Offer Document***". The Offer Document and its related documents can be accessed by clicking on the link under the section titled "***Attachments***" at the bottom of the announcement.

2.3 Printed copies of this Notification sent to you are accompanied by:

(a) (if you hold Offer Shares deposited with The Central Depository (Pte) Limited ("**CDP**")) a Form of Acceptance and Authorisation for Offer Shares ("**FAA**") or (if you hold Offer Shares in scrip form) a Form of Acceptance and Transfer for Offer Shares ("**FAT**" and together with the FAA, the "**Relevant Acceptance Forms**"); and

(b) a pre-addressed envelope. It is your responsibility to affix adequate postage on the said envelope.

2.4 If your Offer Shares are deposited with CDP and you do not receive the FAA, you may obtain a copy of the FAA, upon production of satisfactory evidence that you are a Shareholder, from CDP by submitting a request to CDP via phone (+65 6535 7511) during their operating hours or email services (asksgx@sgx.com).

2.5 If your Offer Shares are not deposited with CDP and you do not receive the FAT, you may obtain a copy of the FAT, upon production of satisfactory evidence that you are a Shareholder, from Tricor Barbinder Share Registration Services at 9 Raffles Place, #26-01, Republic Plaza Tower I, Singapore 048619.

2.6 Electronic copies of the Relevant Acceptance Forms may also be obtained on the website of the SGX-ST at www.sgx.com.

3. CLOSING DATE

The Offer will close at 5.30 p.m. (Singapore time) on 9 July 2025, or such later date(s) as may be announced from time to time by or on behalf of the Joint Offerors (the "Closing Date").

4. PROCEDURES FOR ACCEPTANCE

4.1 If you wish to accept the Offer in respect of all or part of your Offer Shares, please take the following steps:

(a) if you hold Offer Shares deposited with CDP, please ensure that you complete and return the FAA:

(i) **by post**, in the pre-addressed envelope enclosed with the FAA at your own risk, to Mr Goh Ching Wah, Mr Goh Ching Huat and Mr Goh Ching Lai c/o The Central Depository (Pte) Limited, Privy Box No. 920764, Singapore 929292; or

(ii) **in electronic form**, via SGX's Investor Portal at investors.sgx.com; and

(b) if you hold Offer Shares in scrip form, please ensure that you complete and return the FAT, together with the share certificate(s), other document(s) of title and/or other relevant document(s) required by the Joint Offerors and/or the Receiving Agent relating to the Offer Shares in respect of which you wish to accept the Offer:

(i) **by hand**, during normal business hours, to Mr Goh Ching Wah, Mr Goh Ching Huat and Mr Goh Ching Lai c/o Tricor Barbinder Share Registration Services at 9 Raffles Place, #26-01, Republic Plaza Tower I, Singapore 048619; or

(ii) **by post**, in the pre-addressed enveloped enclosed with the FAT at your own risk, to Mr Goh Ching Wah, Mr Goh Ching Huat and Mr Goh Ching Lai c/o Tricor Barbinder Share Registration Services at 9 Raffles Place, #26-01, Republic Plaza Tower I, Singapore 048619,

in each case so as to arrive not later than 5.30 p.m. (Singapore time) on 9 July 2025 (or such later date(s) as may be announced from time to time by or on behalf of the Joint Offerors). If the completed and signed Relevant Acceptance Form(s) are delivered by post to the Joint Offerors, it is your responsibility to affix adequate postage on the envelope. Proof of posting is not proof of receipt by the Joint Offerors at the above addresses. Settlement of the consideration under the Offer for such Offer Shares cannot be made until all relevant documents have been properly completed and delivered.

4.2 The procedures for acceptance of the Offer are also set out in **Appendix 2** to the Offer Document and in the FAA and/or the FAT (as applicable).

4.3 CPFIS Investors and SRS Investors should receive further information on how to accept the Offer from their respective CPF Agent Banks and SRS Agent Banks (as the case may be) directly.

5. OVERSEAS SHAREHOLDERS

This Notification does not constitute an offer or a solicitation to any person in any jurisdiction in which such offer or solicitation is unlawful. The Offer is not being proposed in any jurisdiction in which the introduction or implementation of the Offer would not be in compliance with the laws of such jurisdiction.

The Offer will be made solely by the Offer Document and the Relevant Acceptance Forms, which contain the full terms and conditions of the Offer, including details of how the Offer may be accepted. The Offer is to be made to all Shareholders by the Offer Document being disseminated to Shareholders on the website of the SGX-ST at www.sgx.com.

For the avoidance of doubt, the Offer is open to all Shareholders, including those to whom this Notification and the Relevant Acceptance Forms have not been, or will not be, sent.

The availability of the Offer to Shareholders whose addresses are outside Singapore as shown in the Register or, as the case may be, in the records of CDP (collectively, the "**Overseas Shareholders**") may be affected by the laws of the relevant overseas jurisdictions. Accordingly, all Overseas Shareholders should inform themselves about, and observe, any applicable legal requirements in their own jurisdictions. Further details in relation to Overseas Shareholders will be contained in the Offer Document.

6. INDEPENDENT ADVICE

The views of the directors of the Company who are considered independent for the purposes of the Offer (the "**Independent Directors**") and the independent financial adviser to the Independent Directors on the Offer will be made available to you in due course. You may wish to consider their views before taking action in relation to the Offer.

If you are in any doubt about the Offer or the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

7. RESPONSIBILITY STATEMENT

Each Joint Offeror has taken all reasonable care to ensure that the facts stated and all opinions expressed in this Notification are fair and accurate and that no material facts have been omitted from this Notification, the omission of which would make any statement in this Notification misleading.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including without limitation, in relation to the Company), the sole responsibility of each Joint Offeror has been to ensure, through reasonable enquiries, that such information is accurately and correctly extracted from such sources or, as the case may be, accurately reflected or reproduced in this Notification.

The Joint Offerors jointly and severally accept responsibility accordingly.

Issued by
Goh Ching Wah, Goh Ching Huat and Goh Ching Lai

4 June 2025

Any enquiries relating to this Notification or the Offer should be directed to Goh Ching Wah at generalgcw@gmail.com.