



SUCCESSFUL CLOSE OF GSH_D003_3/SGD ISSUE, GSH_D003_6/SGD ISSUE AND GSH_D003_12/SGD ISSUE – S\$7.25 MILLION AGGREGATE GROSS PROCEEDS RAISED

Reference is made to GSH Corporation Limited's announcement dated 23 May 2024, 13 June 2024, 22 August 2024, 12 September 2024 and 21 November 2024 (the "SDAX CP Announcements"). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as ascribed to them in the SDAX CP Announcements.

The Board of Directors (the "**Board**") of GSH Corporation Limited (the "**Company**" and its subsidiaries, the "**Group**") is pleased to announce that the GSH_D003_3/SGD Issue, GSH_D003_6/SGD Issue and GSH_D003_12/SGD Issue have closed, and the Company has successfully raised S\$7.25 million in aggregate gross proceeds across all three (3) issuances. The digital securities to be issued by the Company to the subscribers of the GSH_D003_3/SGD Issue, GSH_D003_6/SGD Issue and GSH_D003_12/SGD Issue will be issued on the SDAX digital platform on 12 December 2024.

Amongst the subscribers, Mr. Goi Kok Ming (Wei Guoming) had subscribed for the principal amount of S\$750,000 under the GSH_D003_3/SGD Issue, amounting to 18.66% of the GSH_D003_3/SGD Issue. Mr Goi Kok Ming (Wei Guoming) is the Chief Operating Officer and Executive Director of the Company.

The Company will make further announcements as appropriate, if and when there are material developments in respect of the SDAX CP Facility Programme, GSH_D003_3/SGD Issue, GSH_D003_6/SGD Issue and GSH_D003_12/SGD Issue which warrant disclosure.

By Order of the Board

Gilbert Ee Guan Hui
CEO / Executive Director

12 December 2024