SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General
Name of Listed Issuer:

MindChamps PreSchool Limited
Type of Listed Issuer:

Company/Corporation

Is more than one Substantial Shareholder/Unitholder giving notice in this form?No (Please proceed to complete Part II)

✓ Yes (Please proceed to complete Parts III & IV)

Registered/Recognised Business Trust

□ Real Estate Investment Trust

4. Date of notification to Listed Issuer:

28-Nov-2017

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder 🖊



Subs	stantial Shareholder/Unitholder A			
1.	Name of Substantial Shareholder/	Jnitholder:		
	Bank of America Corporation			
2.	Is Substantial Shareholder/Unitholsecurities of the Listed Issuer are h ☐ Yes ✓ No		•	vhose interest in the
0	_			
3.	Notification in respect of: Becoming a Substantial Sharehold	ler/l Initholder		
	Change in the percentage level of		maining a Substantia	l Shareholder/l Initholder
	Ceasing to be a Substantial Share		maming a Substantia	i Shareholden/Ohlimolden
	Ceasing to be a Substantial Share	noidel/Orlitholdel		
4.	Date of acquisition of or change in	interest:		
	24-Nov-2017			
5.	Date on which Substantial Shareho change in, interest (if different			•
	24-Nov-2017			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the
7.	Quantum of total voting shares/un warrants/convertible debentures (convertible debentures) Unitholder before and after the transfer of the transfer of total voting shares/unitholder.	conversion price k	•	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:	0	0	0

ininediately before the transaction	Direct interest	Deemed interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	0	0
As a percentage of total no. of voting shares/units:	0	0	0
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 12,205,900	Total 12,205,900

	Bank of America Corporation is the controlling shareholder of NB Holdings Corporation, and by virtue of this has a deemed interest in the shares of the listed company that NB Holdings Corporation has an interest in.		
	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]		
	Bank of America Corporation is the controlling shareholder of NB Holdings Corporation; NB Holdings Corporation is the controlling shareholder of BofAML Jersey Holdings Limited; BofAML Jersey Holdings Limited is the controlling shareholder of BofAML EMEA Holdings 2 Limited; BofAML EMEA Holdings 2 Limited is the controlling shareholder of ML UK Capital Holdings; ML UK Capital Holdings is the controlling shareholder of Merrill Lynch International		
	Attachments (if any): 1		
	(The total file size for all attachment(s) should not exceed 1MB.)		
	If this is a replacement of an earlier notification, please provide:		
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):		
	(b) Date of the Initial Announcement:		
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		
	Remarks (if any):		
L			
os	tantial Shareholder/Unitholder B		
	Name of Substantial Shareholder/Unitholder:		
	NB Holdings Corporation		
	Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No		

3.	Notification in respect of: ✓ Becoming a Substantial Sharehold	der/Unitholder					
	Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder						
	Ceasing to be a Substantial Share		maning a Cabolania				
4.	Date of acquisition of or change in	interest:					
	24-Nov-2017						
5.	Date on which Substantial Shareh change in, interest (if different						
	24-Nov-2017						
6.	Explanation (if the date of becomi change in, interest):	ng aware is differe	ent from the date of	f acquisition of, or the			
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price k	•				
,	Immediately before the transaction	Direct Interest	Deemed Interest	Total			
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures:	0	0	0			
As a	a percentage of total no. of voting shares/	0	0	0			
	Immediately after the transaction	Direct Interest	Deemed Interest	Total			
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures :	0	12,205,900	12,205,900			
As a	a percentage of total no. of voting shares/	0	5.05	5.05			
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			r/Unitholder's deemed			
	NB Holdings Corporation is the controllir this, has a deemed interest in the shares interest in.						
9.	Relationship between the Substan [You may attach a chart in item 10 to Unitholders]		5 5				

10.	Attachments (if any): 1
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b) Data of the Initial Appropriate
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
40	Remarks (<i>if any</i>):
Sub	estantial Shareholder/Unitholder C.
	estantial Shareholder/Unitholder C
<u>Sub</u> 1.	Name of Substantial Shareholder/Unitholder:
1.	Name of Substantial Shareholder/Unitholder: BofAML Jersey Holdings Limited
	Name of Substantial Shareholder/Unitholder: BofAML Jersey Holdings Limited
1.	Name of Substantial Shareholder/Unitholder: BofAML Jersey Holdings Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)?
1.	Name of Substantial Shareholder/Unitholder: BofAML Jersey Holdings Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes
1.	Name of Substantial Shareholder/Unitholder: BofAML Jersey Holdings Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder
1.	Name of Substantial Shareholder/Unitholder: BofAML Jersey Holdings Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
1. 2.	Name of Substantial Shareholder/Unitholder: BofAML Jersey Holdings Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of:
1.	Name of Substantial Shareholder/Unitholder: BofAML Jersey Holdings Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder
1. 2. 3.	Name of Substantial Shareholder/Unitholder: BofAML Jersey Holdings Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder
1. 2. 3.	Name of Substantial Shareholder/Unitholder: BofAML Jersey Holdings Limited Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in securities of the Listed Issuer are held solely through fund manager(s)? Yes No Notification in respect of: Becoming a Substantial Shareholder/Unitholder Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder Ceasing to be a Substantial Shareholder/Unitholder Date of acquisition of or change in interest:

warrants/convertible debentures { Unitholder before and after the tra	•	known}) held by Su	bstantial Sharehol	
mmediately before the transaction	Direct Interest	Deemed Interest	Total	
of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:	0	0	0	
percentage of total no. of voting shares/	0	0	0	
Immediately after the transaction	Direct Interest	Deemed Interest	Total	
of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures :	0	12,205,900	12,205,900	
percentage of total no. of voting shares/	0	5.05	5.05	
			er/Unitholder's deeme	
Attachmente (if and)		Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.)		
	percentage of total no. of voting shares/: percentage of total no. of voting shares/: Immediately after the transaction of voting shares/units held and/or erlying the rights/options/warrants/ertible debentures: percentage of total no. of voting shares/: i Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] BofAML Jersey Holdings Limited is the covirtue of this, has a deemed interest in the Limited has an interest in. Relationship between the Substan [You may attach a chart in item 10 to to the content of the content of the same interest in the content of the same interest in the content of the same interest in the same interest i	percentage of total no. of voting shares/ percentage of voting shares/ p	percentage of total no. of voting shares/ if voting shares/units held and/or of voting shares/ if voting shares/units held and/or of voting shares/ if voting shares/units held and/or of voting the rights/options/warrants/ if ertible debentures: percentage of total no. of voting shares/ if voting shares/units held and/or of voting the rights/options/warrants/ if ertible debentures: percentage of total no. of voting shares/ if voting shares/ if voting shares/units held and/or of voting shares/ if voting shares/ if voting shares/units held and/or of voting shares/ if voti	

12.	Rem	arks (if any):
Sub	stantia	al Shareholder/Unitholder D
1.	Nam	ne of Substantial Shareholder/Unitholder:
	BofAl	ML EMEA Holdings 2 Limited
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the crities of the Listed Issuer are held solely through fund manager(s)? es
	✓ N	0
3.	Notif	ication in respect of:
		ecoming a Substantial Shareholder/Unitholder
		change in the percentage level of interest while still remaining a Substantial Shareholder/Unithological to be a Substantial Shareholder/Unithology
		easing to be a Substantial Shareholder/Unitholder
4.	Date	of acquisition of or change in interest:
	24-No	ov-2017
5.		e on which Substantial Shareholder/Unitholder became aware of the acquisition of, or th nge in, interest 🛈 (<i>if different from item 4 above, please specify the date</i>):
		ov-2017
6.	•	anation (<i>if the date of becoming aware is different from the date of acquisition of, or thoge in, interest</i>):
7.	warr	ntum of total voting shares/units (including voting shares/units underlying rights/option rants/convertible debentures {conversion price known}) held by Substantial Shareholds
	Unith	nolder before and after the transaction:

underlying the rights/options/warrants/ convertible debentures: As a percentage of total no. of voting shares/ units: Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemer interest arises] BotAML EMEA Holdings 2 Limited is the controlling shareholder of ML UK Capital Holdings, and by virtue of this, has a deemed interest in the shares of the listed company that ML UK Capital Holdings has an interest arises and elementary of the listed company that ML UK Capital Holdings has an interest of the listed company that ML UK Capital Holdings has an interest arise and elementary of the relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] O. Attachments (if any): [The total file size for all attachment(s) should not exceed 1MB.) 1. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): [BotAML EMEA Holdings 2 Limited is the controlling shareholder of ML UK Capital Holdings, and by virtue of the substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] (b) Date of the Initial Announcement: [Control of the Initial Announcement in the Initial Announcement: [Control of the Initial A		of voting shares/units held and/or erlying the rights/options/warrants/vertible debentures:	0	0	0
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures: As a percentage of total no. of voting shares/ units: Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemerinterest arises] BofAML EMEA Holdings 2 Limited is the controlling shareholder of ML UK Capital Holdings, and by virtue of this, has a deemed interest in the shares of the listed company that ML UK Capital Holdings has an interest in this, has a deemed interest in the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] O. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) 1. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:			0	0	0
As a percentage of total no. of voting shares/ units: 3. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemer interest arises] BofAML EMEA Holdings 2 Limited is the controlling shareholder of ML UK Capital Holdings, and by virtue of this, has a deemed interest in the shares of the listed company that ML UK Capital Holdings has an interest in the share of the listed company that ML UK Capital Holdings has an interest in the share of the listed company that ML UK Capital Holdings has an interest in the share of the listed company that ML UK Capital Holdings has an interest in the share of the listed company that ML UK Capital Holdings has an interest in the share of the listed company that ML UK Capital Holdings has an interest in the share of the listed company that ML UK Capital Holdings has an interest in the share of the listed company that ML UK Capital Holdings has an interest in the share of the listed company that ML UK Capital Holdings has an interest in the share of the listed company that ML UK Capital Holdings has an interest in the share of the listed company that ML UK Capital Holdings has an interest in the share of the listed company that ML UK Capital Holdings has an interest in the share of the listed company that ML UK Capital Holdings has an interest in the share of the listed company that ML UK Capital Holdings, and by virtue of this, has a deemed interest in the share of the listed company that ML UK Capital Holdings has an interest and the listed company that ML UK Capital Holdings, and by virtue of the such that ML UK Capital Holdings, and by virtue of the listed company that ML UK Capital Holdings, and by virtue of the listed company that ML UK Capital Holdings, and by virtue of the listed company that ML UK Capital Holdings, and by virtue of the listed company that ML UK Capital Holdings has an interest and head of the listed company that ML UK Capital Holdings, and		Immediately after the transaction	Direct Interest	Deemed Interest	Total
As a percentage of total no. of voting shares/ units: 3. Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemeinterest arises] BofAML EMEA Holdings 2 Limited is the controlling shareholder of ML UK Capital Holdings, and by virtue of this, has a deemed interest in the shares of the listed company that ML UK Capital Holdings has an interest in the shares of the listed company that ML UK Capital Holdings has an interest [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] 1. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	und	erlying the rights/options/warrants/	0	12,205,900	12,205,900
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemerinterest arises] BofAML EMEA Holdings 2 Limited is the controlling shareholder of ML UK Capital Holdings, and by virtue of this, has a deemed interest in the shares of the listed company that ML UK Capital Holdings has an interest in this, has a deemed interest in the shares of the listed company that ML UK Capital Holdings has an interest in the shares of the listed company that ML UK Capital Holdings has an interest in the shares of the listed company that ML UK Capital Holdings has an interest in the shares of the listed company that ML UK Capital Holdings has an interest in the shares of the substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] [One Attachments (if any): 1			0	5.05	5.05
this, has a deemed interest in the shares of the listed company that ML UK Capital Holdings has an interest P. Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ Unitholders] [10. Attachments (if any): [The total file size for all attachment(s) should not exceed 1MB.) 1. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): [b) Date of the Initial Announcement: [c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	3.	[You may attach a chart in item 10 to			r/Unitholder's deemed
 [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] O. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) 1. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement: 					
(The total file size for all attachment(s) should not exceed 1MB.) 1. If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		You may attach a chart in item 10 to	show the relationsh	ip between the Subst	antial Shareholders/
(a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		Unitholders]		·	
on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:	0.	Attachments (if any):			
(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		Attachments (if any): (The total file size for all attachments)	nt(s) should not exceed	d 1MB.)	
which was attached in the Initial Announcement:		Attachments (if any): (1) (The total file size for all attachments is a replacement of an earl (a) SGXNet announcement ref	nt(s) should not exceed ier notification, ple ference of the firs	d 1MB.) ase provide:	
		Attachments (if any): (i) (The total file size for all attachments is a replacement of an earl (a) SGXNet announcement reform SGXNet (the "Initial Annother Initial	nt(s) should not exceed ier notification, ple ference of the <u>firs</u> ouncement"):	d 1MB.) ase provide:	
2. Remarks (<i>II any</i>):		Attachments (if any): (i) (The total file size for all attachments (if any): (The total file size for all attachments (if this is a replacement of an earl (in an in a size of an earl (in an in a size of an in a size of an earl (in a size of	nt(s) should not exceed ier notification, ple ference of the first ouncement"): ement: ce number of the	d 1MB.) ase provide: t notification which	was announced
	1.	Attachments (if any): (i) (The total file size for all attachments is a replacement of an earl (a) SGXNet announcement refor SGXNet (the "Initial Announce") (b) Date of the Initial Announce which was attached in the Initial Announce which	nt(s) should not exceed ier notification, ple ference of the first ouncement"): ement: ce number of the	d 1MB.) ase provide: t notification which	was announced
	10. 11.	Attachments (if any): (i) (The total file size for all attachments is a replacement of an earl (a) SGXNet announcement refor SGXNet (the "Initial Announce") (b) Date of the Initial Announce which was attached in the Initial Announce which	nt(s) should not exceed ier notification, ple ference of the first ouncement"): ement: ce number of the	d 1MB.) ase provide: t notification which	was announced

Sub	stantial Shareholder/Unitholder E	•		
1.	Name of Substantial Shareholder/	Unitholder:		
	ML UK Capital Holdings			
2.	Is Substantial Shareholder/Unithousecurities of the Listed Issuer are I		•	
	✓ No			
3.	Notification in respect of:			
	✓ Becoming a Substantial Sharehold	der/Unitholder		
	☐ Change in the percentage level of	interest while still re	emaining a Substantia	al Shareholder/Unitholder
	Ceasing to be a Substantial Share	holder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	24-Nov-2017			
5.	Date on which Substantial Shareh change in, interest (if different			•
	24-Nov-2017			
6.	Explanation (if the date of becoming change in, interest):	ng aware is differe	ent from the date of	f acquisition of, or the
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price k	_	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/ overtible debentures:	0	0	0
As uni	a percentage of total no. of voting shares/	0	0	0
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
	of voting shares/units held and/or derlying the rights/options/warrants/	0	12,205,900	12,205,900

5.05

5.05

units:

convertible debentures :

As a percentage of total no. of voting shares/

	K Capital Holdings is the controlling shareholder of Merrill Lynch International, and by virtue of this, has med interest in the shares of the listed company that Merrill Lynch International has an interest in.
[You	ationship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial Shareholders/ nolders]
Atta	chments (if any): 1
If thi	s is a replacement of an earlier notification, please provide:
(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
D	
Rem	narks (<i>if any</i>):
stanti	al Shareholder/Unitholder F
Nan	ne of Substantial Shareholder/Unitholder:
Merri	II Lynch International
secu	substantial Shareholder/Unitholder a fund manager or a person whose interest in thurities of the Listed Issuer are held solely through fund manager(s)?

3.	Notification in respect of:	-l/ l:4bl-l		
	Becoming a Substantial Sharehold			al Chanabaldan/I kaikkalda
	Change in the percentage level of		emaining a Substantia	ai Snarenoider/Unithoidei
	Ceasing to be a Substantial Share	enolder/Unitholder		
4.	Date of acquisition of or change in	interest:		
	24-Nov-2017			
5.	Date on which Substantial Shareh change in, interest (if different			•
	24-Nov-2017			
6.	Explanation (if the date of becomi change in, interest):	ing aware is differ	ent from the date o	f acquisition of, or the
7.	Quantum of total voting shares/ur	` •	•	
	warrants/convertible debentures { Unitholder before and after the tra	-	<i>(nown</i> }) held by Su	bstantial Shareholder/
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures:	0	0	0
As a	a percentage of total no. of voting shares/	0	0	0
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or lerlying the rights/options/warrants/ vertible debentures :	0	12,205,900	12,205,900
As a	a percentage of total no. of voting shares/	0	5.05	5.05
8.	Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises]			er/Unitholder's deemed
	Merrill Lynch International has a deemed ability to exercise rights of use in relation brokerage business.			
9.	Relationship between the Substan [You may attach a chart in item 10 to		0 0	

10.	Attachments (if any): 🕤
	(The total file size for all attachment(s) should not exceed 1MB.)
11.	If this is a replacement of an earlier notification, please provide:
	(a) SGXNet announcement reference of the <u>first</u> notification which was announce on SGXNet (the "Initial Announcement"):
	(h) Data of the Initial Assessment
	(b) Date of the Initial Announcement:
	(c) 15-digit transaction reference number of the relevant transaction in the Form
	which was attached in the Initial Announcement:
12.	Remarks (if any):

Part IV - Transaction details

	Others (please specify):			
	umber of shares, units, rights, options, warrants and/or principal amount of convertible ebentures acquired or disposed of by Substantial Shareholders/Unitholders:			
Г	2,205,900			
^	mount of consideration paid or received by Substantial Shareholders/Unitholders (excluding			
	rokerage and stamp duties):			
S	ee 'Others'			
	Circumstance giving rise to the interest or change in interest:			
	cquisition of:			
	Securities via market transaction			
	Securities via off-market transaction (e.g. married deals)			
	Securities via physical settlement of derivatives or other securities			
	Securities pursuant to rights issue			
	Securities via a placement			
	Securities following conversion/exercise of rights, options, warrants or other convertibles			
Dis	isposal of:			
	Securities via market transaction			
	Securities via off-market transaction (e.g. married deals)			
Oth	ther circumstances:			
	Acceptance of take-over offer for the Listed Issuer			
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):			
	iii (piease specify).			

	Part	
	(a)	Name of Individual:
		Kelvin Kwok
	(b)	Designation (if applicable):
		Vice President
	(c)	Name of entity (if applicable):
		Merrill Lynch (Asia Pacific) Limited
Tran	sactio	on Reference Number (auto-generated):
9 2	2 5 4	4 3 6 3 4 0 6 2 9 0 4 3