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Announcement by

GC TREASURY CENTER COMPANY LIMITED

(registered in the Kingdom of Thailand as a private company with limited liability)

Settlement of the Tender Offers

April 29, 2024 — GC Treasury Center Company Limited (the “**Issuer**” or “**we**”), hereby announces the settlement of its previously announced three concurrent, but separate, offers to purchase for cash, upon the terms and subject to the conditions set forth in the Tender Offer Memorandum dated April 16, 2024 (the “**Tender Offer Memorandum**”) which is available, subject to registration and eligibility confirmation, on the tender offer website (the “**Tender Offer Website**”): <https://projects.morrowsodali.com/pttgc>, and subject to the offer restrictions referred to in “*Offer and Distribution Restrictions*” in the Tender Offer Memorandum, any and all of (i) the outstanding U.S.\$1,000,000,000 4.40% Senior Unsecured Notes due 2032 (the “**2032 Notes**”); (ii) the outstanding U.S.\$550,000,000 4.30% Senior Unsecured Notes due 2051 (the “**2051 Notes**”); and the outstanding U.S.\$300,000,000 5.20% Senior Unsecured Notes due 2052 (the “**2052 Notes**”), each issued by the Issuer and irrevocably and unconditionally guaranteed by PTT Global Chemical Public Company Limited (the “**Company**”), in each case from each registered holder of Notes (each, a “**Holder**” and, collectively, the “**Holders**”). We refer to the 2032 Notes, 2051 Notes and 2052 Notes collectively as the “**Notes**” and to each as a “**series**” of Notes. The Issuer has previously announced the expiration and results of the Tender Offers on April 24, 2024. Capitalized terms not otherwise defined in this announcement have the same meaning as assigned to them in the Tender Offer Memorandum.

The Issuer wishes to confirm and announce that the conditions to the Tender Offers set forth in the Tender Offer Memorandum have been satisfied or waived and the settlement of the Tender Offers was completed on April 26, 2024. No Notes were delivered pursuant to the Guaranteed Delivery Procedures. Following the completion of the Tender Offers and the cancellation of the purchased Notes, the outstanding aggregate principal amount of the Notes will be as follows:

Series of Notes	CUSIP / ISIN / Common Code	Previously Outstanding Principal Amount ⁽¹⁾	Principal Amount Tendered ⁽²⁾	Outstanding Principal Amount
4.40% Senior Unsecured Notes due 2032	<u>Regulation S:</u> 36830DAD3 / US36830DAD30 / 245038593 <u>Rule 144A:</u> 36830BAD7 / US36830BAD73 / 245038399	U.S.\$800,000,000	U.S.\$461,372,000	U.S.\$338,628,000
4.30% Senior Unsecured Notes due 2051	<u>Regulation S:</u> 36830DAC5 / US36830DAC56 / 232077697 <u>Rule 144A:</u> 36830BAC9 / US36830BAC90 / 231365583	U.S.\$525,163,000	U.S.\$150,832,000	U.S.\$374,331,000
5.20% Senior Unsecured Notes due 2052	<u>Regulation S:</u> 36830DAF8 / US36830DAF87 / 245038801 <u>Rule 144A:</u> 36830BAF2 / US36830BAF22 / 245038755	U.S.\$240,000,000	U.S.\$137,020,000	U.S.\$102,980,000

⁽¹⁾ As of April 16, 2024.

⁽²⁾ The principal amounts of Notes listed in the table above excludes the aggregate principal amounts of Notes that were tendered pursuant to the Guaranteed Delivery Procedures as such Notes were not delivered at or prior to the Guaranteed Delivery Date.

For additional information, please contact the Dealer Manager or the Information and Tender Agent, whose contact information is provided below.

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THE INFORMATION AND TENDER AGENT

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DISCLAIMER

This announcement must be read in conjunction with the Tender Offer Memorandum. This announcement and the Tender Offer Memorandum contain important information which should be read carefully before any decision is made with respect to the Tender Offers. If any Holder is in any doubt as to the contents of the Tender Offer Memorandum or the action it should take, it is recommended to seek its own financial and legal advice, including in respect of any tax consequences, from its broker, bank manager, solicitor, accountant or other independent financial, tax or legal adviser. None of the Issuer, the Dealer Manager or the Information and Tender Agent or any of their respective directors, employees or affiliates has made or will make any assessment of the merits and risks of the Tender Offers or of the impact of the Tender Offers on the interests of Holders either as a class or individuals, and none of them makes any recommendation whether Holders should tender Notes pursuant to the Tender Offers. None of the Issuer, the Dealer Manager or the Information and Tender Agent (or any of their respective directors, officers, employees, agents, advisers or affiliates) is providing Holders with any legal, business, tax, financial, investment, accounting or other advice in this announcement and/or the Tender Offer Memorandum and/or in connection with the Tender Offers. Holders should consult with their own advisers as they consider appropriate to assist them in taking decisions with respect to the Tender Offers, including to determine whether they are legally permitted to tender Notes pursuant to the Tender Offers.

THIS ANNOUNCEMENT DOES NOT CONSTITUTE AN OFFER OR AN INVITATION TO PARTICIPATE IN THE TENDER OFFERS. THE TENDER OFFERS ARE BEING MADE PURSUANT TO A TENDER OFFER MEMORANDUM, A COPY OF WHICH WILL BE DELIVERED TO HOLDERS OF THE NOTES UPON REQUEST AND SUBJECT TO THE DISTRIBUTION RESTRICTIONS, AND WHICH SETS FORTH THE COMPLETE TERMS AND CONDITIONS OF THE TENDER OFFERS. HOLDERS ARE URGED TO READ THE TENDER OFFER MEMORANDUM CAREFULLY BEFORE MAKING ANY DECISION WITH RESPECT TO THEIR NOTES.

NEITHER THIS ANNOUNCEMENT NOR THE TENDER OFFER MEMORANDUM AN OFFER TO BUY OR THE SOLICITATION OF AN OFFER TO SELL NOTES IN ANY JURISDICTION IN WHICH IT IS UNLAWFUL TO DO SO, AND TENDERS OF NOTES FOR PURCHASE PURSUANT TO THE TENDER OFFERS WILL NOT BE ACCEPTED FROM HOLDERS IN ANY CIRCUMSTANCES IN WHICH SUCH OFFER OR SOLICITATION IS UNLAWFUL. IN THOSE JURISDICTIONS WHERE THE SECURITIES, BLUE SKY OR OTHER LAWS REQUIRE AN INVITATION TO TENDER TO BE MADE BY A LICENSED BROKER OR DEALER AND THE DEALER MANAGER OR ITS AFFILIATE IS SUCH A LICENSED BROKER OR DEALER IN SUCH JURISDICTIONS, ANY INVITATION SHALL BE DEEMED TO BE MADE ON BEHALF OF THE TENDER OFFER BY THE DEALER MANAGER OR SUCH AFFILIATE, AS THE CASE MAY BE, AND NO INVITATION IS MADE IN ANY SUCH JURISDICTION WHERE THE DEALER MANAGER OR ITS RELEVANT AFFILIATE IS NOT SO LICENSED.

THE DISTRIBUTION OF THIS ANNOUNCEMENT OR THE TENDER OFFER MEMORANDUM IN THAILAND IS STRICTLY PROHIBITED.