



(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

RESULTS OF EXTRAORDINARY GENERAL MEETING

The Board of Directors (“**Board**”) of BreadTalk Group Limited (“**Company**”, and together with its subsidiaries, “**Group**”) wishes to announce that at the Extraordinary General Meeting (“**EGM**”) of the Company held on 20 April 2018, all resolutions set forth in the Notice of EGM dated 27 March 2018 was voted by way of electronic poll.

The results of the electronic poll on each resolution are set out below as confirmed by RHT Corporate Advisory Pte. Ltd., who acted as an independent scrutineer for the poll at the EGM:

Resolutions and Details	Total number of shares represented by votes for and against the relevant resolution	For		Against		Results
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)	
<u>Resolution 1</u> Renewal of Share Purchase Mandate	172,046,698	168,590,598	97.99	3,456,100	2.01	Carried
<u>Resolution 2</u> Proposed share split	180,361,658	180,253,358	99.94	108,300	0.06	Carried
<u>Resolution 3</u> Proposed adoption of the new BreadTalk Restricted Share Grant Plan 2018 (“ Plan ”) ⁽¹⁾	178,573,974	172,655,447	96.69	5,918,527	3.31	Carried

Resolutions and Details	Total number of shares represented by votes for and against the relevant resolution	For		Against		Results
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)	
<u>Resolution 4</u> Authority to issue shares under the BreadTalk Group Limited Restricted Share Grant Plan (for non-controlling shareholders) ⁽¹⁾	158,472,074	152,516,947	96.24	5,955,127	3.76	Carried
<u>Resolution 5</u> Proposed participation by Mr. Frankie Quek Swee Heng, an associate of a controlling shareholder, in the Plan ⁽¹⁾⁽²⁾	30,364,994	24,312,467	80.07	6,052,527	19.93	Carried
<u>Resolution 6</u> Authority to grant awards to Participants (being controlling shareholders and their associates) pursuant to the Rules of and issue shares under, the Plan ⁽¹⁾⁽²⁾	30,231,194	24,200,467	80.05	6,030,727	19.95	Carried

Resolutions and Details	Total number of shares represented by votes for and against the relevant resolution	For		Against		Results
		Number of Shares	As a percentage of total number of votes for and against the resolution (%)	Number of Shares	As a percentage of total number of votes for and against the resolution (%)	
<u>Resolution 7</u> Proposed adoption of the new BreadTalk Employee Share Option Scheme 2018 (“ Scheme ”) ⁽¹⁾	178,544,374	172,377,347	96.55	6,167,027	3.45	Carried
<u>Resolution 8</u> Authority to issue shares under the BreadTalk Group Limited Employees’ Share Option Scheme ⁽¹⁾	178,649,334	172,607,807	96.62	6,041,527	3.38	Carried
<u>Resolution 9</u> Proposed participation by Mr. Frankie Quek Swee Heng, an associate of a controlling shareholder, in the Scheme ⁽¹⁾⁽²⁾	30,434,194	24,225,367	79.60	6,208,827	20.40	Carried
<u>Resolution 10</u> Proposed Grant of Options under the Scheme at a Discount ⁽¹⁾	149,814,674	143,646,647	95.88	6,168,027	4.12	Carried

Notes:

- (1) The following persons had abstained from voting on the resolutions in respect of the proposed adoptions of the Plan, proposed adoption of the new Scheme, proposed participation of Mr. Frankie Quek Swee Heng in the Plan and the Scheme and proposed grant of options under the Scheme at a discount as they hold the following number of shares:

<i>Name of Director</i>	<i>Number of Shares held</i>	<i>Abstain from voting on</i>
<i>Mr. Ong Kian Min</i>	<i>120,000 shares</i>	<i>Resolutions 3, 4, 5, 6, 7, 8, 9 and 10</i>
<i>Mr. Oh Eng Lock</i>	<i>399,764 shares and deemed interested in 66 shares held by his daughter, Ms. Oh Jie Ming and 105,000 shares held by his son, Mr. Oh Yi Ming</i>	<i>Resolutions 3, 4, 5, 6, 7, 8, 9 and 10</i>

- (2) The following persons had abstained from voting on the resolutions in respect of the proposed participation by Mr. Frankie Quek Swee Heng, an associate of a controlling shareholder, in the Plan, authority to grant awards to Participants (being controlling shareholders and their associates) pursuant to the Rules of and issue shares under, the Plan and proposed participation by Mr. Frankie Quek Swee Heng, an associates of a controlling shareholder, in the Scheme as they hold the following number of shares:

<i>Name of Director</i>	<i>Number of Shares held</i>	<i>Abstain from voting on</i>
<i>Dr. George Quek Meng Tong</i>	<i>95,687,660 shares and deemed interested in 52,415,020 shares held by his spouse, Ms. Katherine Lee Lih Leng</i>	<i>Resolutions 5, 6 and 9</i>
<i>Ms. Katherine Lee Lih Leng</i>	<i>52,415,020 shares and deemed interested in 95,687,660 shares held by her spouse, Dr. George Quek Meng Tong</i>	<i>Resolutions 5, 6 and 9</i>

By Order of the Board

Chew Kok Liang
Company Secretary
20 April 2018