



HOTUNG INVESTMENT HOLDINGS LIMITED

THE PROPOSED SHARE CONSOLIDATION OF EVERY TEN (10) ORDINARY SHARES OF NT\$5.00 PAR VALUE EACH IN THE ISSUED AND AUTHORISED CAPITAL OF THE COMPANY AS AT A BOOKS CLOSURE DATE TO BE DETERMINED BY THE BOARD OF DIRECTORS, INTO ONE (1) ORDINARY SHARE OF NT\$50.00 PAR VALUE IN THE CAPITAL OF THE COMPANY, FRACTIONAL ENTITLEMENTS TO BE DISREGARDED

COMPLETION OF PROPOSED SHARE CONSOLIDATION

The board of directors (the "**Board**") of Hotung Investment Holdings Limited (the "**Company**") refers to the announcements made by the Company on 17 February 2015, 5 March 2015, 24 April 2015 and 20 November 2015 (the "**Announcements**") and the appendix to the notice of the annual general meeting dated 9 April 2015 (the "**Appendix**") to shareholders of the Company (the "**Shareholders**") in relation to the proposed share consolidation of every ten (10) ordinary shares of NT\$5.00 par value each in the issued and authorised share capital of the Company into one (1) ordinary share of NT\$50.00 par value, fractional entitlements to be disregarded (the "**Proposed Share Consolidation**"), which has been approved by Shareholders at the annual general meeting held on 24 April 2015.

Unless otherwise defined, all capitalised terms used and not defined herein shall have the same meanings given to them in the Announcements and the Appendix.

Further to the Announcement dated 20 November 2015 in relation to the notice of the Books Closure Date, the Board is pleased to announce that the Proposed Share Consolidation has been completed with effect from 9.00 a.m. on 9 December 2015, being the Market Day immediately following the Books Closure Date. Accordingly, every ten (10) existing Shares of par value NT\$5.00 each registered in the name of each Shareholder, or standing to the credit of the CDP securities account of each Depositor (as the case may be), has been consolidated into one (1) Consolidated Share of par value NT\$50.00.

The Register of Members of the Company and the Depository Register have been updated to reflect the number of Consolidated Shares held by each Shareholder and Depositor respectively based on the number of existing Shares held by them as at the Books Closure Date.

Immediately following the Proposed Share Consolidation and after disregarding any fractional entitlements of a Consolidated Share arising from the Proposed Share Consolidation, the Company has an authorised share capital of NT\$10,000,000,000 divided into 200,000,000 Consolidated Shares, each with a par value of NT\$50, and an issued share capital comprising 104,660,662 Consolidated Shares, each with a par value of NT\$50 and fully paid up.

The Company also wishes to announce that the SGX-ST has, in accordance with its practice, delisted the Company's existing stock code – NT1 – and issued a new, randomly generated, stock code to the Company – BLS. All shares in the Company have been debited from the old stock code and credited to the new stock code.

BY ORDER OF THE BOARD

Shu-Hui Lo
Company Secretary
9 December 2015