



BREADTALK GROUP LIMITED
(Company No.: 200302045G)
(Incorporated in the Republic of Singapore)

TRANSFER OF TREASURY SHARES - CLARIFICATION ANNOUNCEMENT

The Board of Directors ("**Board**") of BreadTalk Group Limited ("**Company**", together with its subsidiaries, "**Group**") refers to the Company's announcement dated 16 March 2020 in relation to the transfer of treasury shares ("**Announcement**").

The Board wishes to clarify that the first paragraph and Note (2) of the Announcement should read as follows (where amendments made have been set out in bold and underlined):

*Pursuant to Rule 704(28) of the Listing Manual of the Singapore Exchange Securities Trading Limited, the Board of Directors of BreadTalk Group Limited (the "Company") wishes to announce that the Company had on 16 March 2020 transferred a total of **382,818** treasury shares to its employees pursuant to the BreadTalk Group Limited Restricted Share Grant Plan.*

*⁽²⁾ The percentage is calculated based on **563,450,160** issued ordinary shares (excluding 336,316 treasury shares and subsidiary holdings) in the share capital of the Company immediately after the share transfer as at 16 March 2020.*

Save as disclosed above, all other information contained in the Announcement remains unchanged.

By Order of the Board

Shirley Tan Sey Liy
Company Secretary
18 March 2020