

July 17, 2023

Philippine Stock Exchange

6/F PSE Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

Attention: Ms. Alexandra D Tom Wong
OIC, Disclosure Department

Philippine Dealing and Exchange Corporation

29th Floor, BDO Equitable Tower
8751 Paseo de Roxas, Makati City 1226

Attention: Atty. Marie Rose M. Magallen-Lirio
Head, Issuer Compliance and Disclosures Dept.

Gentlemen:

In compliance with the Exchange's Rule on Minimum Public Ownership, please find attached our Public Ownership Report for the quarter-ended June 2023.

We trust that you will find the report in order.

Thank you.

Very truly yours,



Solomon M. Hermosura
Chief Legal Officer &
Corporate Secretary

AYALA CORPORATION
Computation of Public Ownership as of June 30, 2023

	<u>A</u>	<u>B</u>	<u>Total</u>
Number of Issued Shares			635,052,277
Less: Number of Treasury Shares (if any)			<u>15,244,852</u>

Number of Issued and Outstanding Shares **619,807,425**

Less:

	<u>% to total I/O Shares</u>	<u>A</u>	<u>B</u>	<u>Total</u>
Directors				
Jaime Augusto Zobel de Ayala				
Indirect (thru PCD)	0.0000 %			1
Indirect (thru ESOWN Subscription)	0.1300 %			805,996
Mercedita S. Nollado				
Direct	0.0000 %			7
Indirect (co-owned with family members)	0.0274 %			170,000
Delfin L. Lazaro				
Indirect (thru ESOWN Subscription)	0.0077 %			47,618
Indirect (thru PCD)	0.0071 %			43,935
Indirect (thru a controlled corporation)	0.0010 %			6,000
Direct	0.0000 %			1
Cezar P. Consing				
Direct	0.0000 %			10
Indirect (thru ESOWN Subscription)	0.0523 %			324,370
Indirect (thru PCD)	0.0000 %			6
Rizalina G. Mantaring				
Direct	0.0000 %			1
Indirect (thru PCD)	0.0093 %			57,839
Cesar V. Purisima				
Direct	0.0000 %			1
Chua Sock Koong				
Direct	0.0000 %			1
Sub-total	<u>0.2349 %</u>			<u>1,455,786</u>

Officers

Jaime Augusto Zobel de Ayala* (same as above)				
Cezar P. Consing (same as above)				
Estelito C. Biacora				
Indirect (thru ESOWN Subscription)	0.0042 %			25,763
Solomon M. Hermosura				
Indirect (thru ESOWN Subscription)	0.0399 %			247,474
Indirect (thru PCD)	0.0000 %			10
Josephine G. de Asis				
Indirect (thru ESOWN Subscription)	0.0089 %			55,287
Catherine H. Ang				
Indirect (thru ESOWN Subscription)	0.0087 %			53,790
Jose Rene Gregory D. Almendras				
Indirect (thru PCD)	0.0003 %			1,800
Indirect (thru ESOWN Subscription)	0.0577 %			357,661
Direct	0.0017 %			10,742
Alberto M. de Larrazabal				
Indirect (thru ESOWN Subscription)	0.0172 %			106,575
Francisco Romero Milan				
Indirect (thru ESOWN Subscription)	0.0047 %			28,965

Jaime Alfonso E. Zobel de Ayala		
Indirect (thru ESOWN Subscription)	0.0010 %	6,434
Indirect (thru immediate family member)	0.0003 %	1,679
Pauline Clarisse K. Feria		
Indirect (thru ESOWN Subscription)	0.0016 %	9,808
Rosario Carmela G. Austria		
Indirect (thru ESOWN Subscription)	0.0007 %	4,098
Sub-total	0.1468 %	910,086
Principal Stockholders		
Mermac, Inc.		
Direct	47.8577 %	296,625,706
Sub-total	47.8577 %	296,625,706
Others		
Government		-
Banks		-
Employees		
ESOWN Subscriptions	0.5645 %	3,498,672
Lock-Up Shares		-
Sub-total	0.5645 %	3,498,672
TOTAL	48.8039 %	302,490,250
Total Number of Shares Owned by the Public		317,317,175

**Non-executive director, but added in the list as required by the Exchange.*

PUBLIC OWNERSHIP PERCENTAGE
Total Number of Shares Owned by the Public

317,317,175	common shares		=	<u>51.20%</u>
619,807,425	common shares			

Number of Issued Common Shares	=	635,052,277
Number of Outstanding Common Shares	=	619,807,425
Number of Treasury Shares (Common)	=	15,244,852
Number of Listed Common Shares	=	627,253,673
Number of Foreign-Owned Shares		
Common Shares	=	153,638,389
Preferred "B" Shares	=	305,345
Voting Preferred Shares	=	21,809,166
Foreign Ownership Level (%) - on voting shares	=	21.40%
Foreign Ownership Level (%) - on all outstanding shares	=	20.08%
Foreign Ownership Limit (%)	=	40.00%