MEMIONTEC HOLDINGS LTD

Company Registration No. 201305845W
(Incorporated in the Republic of Singapore)

ACQUISITION OF SHARES BY A DIRECTOR IN UNITY STRENGTH PTE. LTD.

The Board of Directors (the "**Board**") of Memiontec Holdings Ltd (the "**Company**") wishes to announce that on 4 April 2025, Mr Tay Kiat Seng, the Executive Director and Chief Executive Officer of the Company, has acquired all of the shares held by Mr Low Kian Beng, a former Executive Director of the Company, in Unity Strength Pte. Ltd. ("**Unity Strength**"), representing approximately 13.5% of the total issued and paid-up share capital of Unity Strength (the "**Acquisition**"). Following the Acquisition, Mr Tay Kiat Seng's shareholding interests in Unity Strength increased from approximately 54.6% to 68.1%. The Acquisition is between Mr Tay Kiat Seng and Mr Low Kian Beng on a willing buyer willing seller basis.

As at the date of this announcement, Unity Strength owns 79,369,662 shares in the share capital of the Company ("**Shares**"), representing approximately 12.0% of the total issued and paid-up share capital of the Company.

Prior to the Acquisition, Mr Tay Kiat Seng was already deemed interested in all of the Shares held by Unity Strength by virtue of Section 4 of the Securities and Futures Act 2001 ("**SFA**"). Accordingly, no disclosure obligation under Sections 133 and/or 135 of the SFA would arise pursuant to the Acquisition. For the avoidance of doubt, Unity Strength is not a related corporation (as defined in the SFA) of the Company, and this announcement is made by the Company on a voluntary basis.

BY ORDER OF THE BOARD

Gn Jong Yuh Gwendolyn
Company Secretary

4 April 2025

This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").

This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Ms Karen Soh, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone (65) 6636 4201.