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FRASERS PROPERTY TREASURY PTE. LTD.
(Incorporated with limited liability in the Republic of Singapore on 10 November 2011)
(Company Registration No.: 201132730N)

FRASERS PROPERTY LIMITED
(Incorporated with limited liability in the Republic of Singapore on 14 December 1963)
(Company Registration No.: 196300440G)

OFFER OF UP TO S$375,000,000 IN AGGREGATE PRINCIPAL AMOUNT OF GREEN NOTES DUE 2027 (SUBJECT TO THE UPSIZE OPTION) TO RETAIL INVESTORS IN SINGAPORE, AND INSTITUTIONAL INVESTORS AND RELEVANT PERSONS

Frasers Property Limited ("**FPL**") is proposing to offer, through its wholly-owned subsidiary, Frasers Property Treasury Pte. Ltd. (the "**Issuer**"), 5-year fixed rate green notes (the "**Green Notes**") under the Issuer's S$5 billion Multicurrency Debt Issuance Programme (the "**Programme**").

DBS Bank Ltd., Oversea-Chinese Banking Corporation Limited and United Overseas Bank Limited are the joint lead managers and bookrunners of the offer.

The proposed offer includes a placement to institutional investors (as defined in Section 4A of the Securities and Futures Act 2001 of Singapore (the "**SFA**")) and relevant persons (as defined in Section 275(2) of the SFA), and a public offer tranche that will be open to retail investors in Singapore.

The Green Notes are expected to comprise up to S$375,000,000 in aggregate principal amount of fixed rate green notes maturing in 2027. If there is over-subscription, the Issuer may upsize the offer to up to a maximum of S$650,000,000.

The Green Notes are intended to be listed on the Main Board of the Singapore Exchange Securities Trading Limited.

The Green Notes will be unconditionally and irrevocably guaranteed by FPL.

The Green Notes will be issued in denominations of S$1,000. The issue price of the Green Notes is intended to be 100 per cent. of the principal amount of the Green Notes.

For the placement tranche for specified investors, it is intended that applications must be in multiples of S$250,000, subject to a minimum subscription of S$250,000.

For the public offer tranche for retail investors in Singapore, it is intended that applications must be in multiples of S$1,000, subject to a minimum subscription of S$1,000.

Bookbuilding commencing shortly

A bookbuilding process with institutional investors and relevant persons will commence shortly.

Further details on the offer will be announced in due course after the bookbuilding process.

BY ORDER OF THE BOARD

Catherine Yeo
Company Secretary
8 September 2022
Singapore