

INFINIO GROUP LIMITED
(Company Registration No. 199801660M)

**PROPOSED PLACEMENT OF 1,260,381,900 NEW ORDINARY SHARES IN THE SHARE
CAPITAL OF INFINIO GROUP LIMITED – COMPLETION**

*Unless otherwise defined, capitalised terms herein shall bear the same meaning ascribed to them in the Company's announcements dated 17 January 2018 and 31 January 2018 in relation to the proposed placement of 1,260,381,900 new ordinary shares in the share capital of the Company (the "**Previous Announcements**").*

Further to the Previous Announcements, the Board of Directors of Infinio Group Limited (the "**Company**") wishes to announce that the Proposed Private Placement has been completed on 1 February 2018, and the Company has allotted and issued 1,260,381,900 Subscription Shares to the Subscribers. Following thereto, the number of issued and paid-up share capital of the Company (excluding treasury shares and subsidiary holdings) has increased from 2,520,763,830 Shares to 3,781,145,730 Shares.

The Subscription Shares shall rank *pari passu* in all respects with and carry all rights similar to the existing issued ordinary Shares, except that the Subscription Shares will not rank for any dividends, rights, allotments or other distributions the record date for which falls on or before the date of the issue of the Subscription Shares.

The LQN granted by the SGX-ST is not to be taken as an indication of the merits of the Proposed Private Placement, the Subscription Shares, the Company, its subsidiaries and their securities.

BY ORDER OF THE BOARD
INFINIO GROUP LIMITED

Soong Kar Leong
Executive Director
1 February 2018

*This announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, PrimePartners Corporate Finance Pte. Ltd. (the "**Sponsor**") for compliance with the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") Listing Manual Section B: Rules of Catalist. The Sponsor has not verified the contents of this announcement.*

This announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this announcement, including the accuracy, completeness or correctness of any of the information, statements or opinions made or reports contained in this announcement.

The contact person for the Sponsor is Mr Joseph Au, Associate Director, Continuing Sponsorship (Mailing Address: 16 Collyer Quay, #10-00 Income at Raffles, Singapore 049318 and E-mail: sponsorship@ppcf.com.sg).