



世纪阳光

CENTURY SUNSHINE GROUP HOLDINGS LIMITED

(in provisional liquidation)

(for restructuring purposes only)

(Incorporated in the Cayman Islands with limited liability)

UEN/Company Registration No.: 122654

(the “Company”)

NOTICE TO CREDITORS

Reference is made to the S\$101,750,000 7.0% Fixed Rate Notes Due 2020 (SGX: N200703; ISIN: SG7CG8000008) (the “Notes”) issued by the Company pursuant to its S\$300,000,000 Multicurrency Medium Term Note Programme established on 19 May 2015, each of which are constituted by the trust deed dated 19 May 2015 entered into between (1) the Company, as issuer, (2) the guarantors named therein, as guarantors, and (3) The Bank of New York Mellon, Singapore Branch, as trustee, as amended and restated by an amending and restating trust deed dated 9 May 2017 (collectively, the “Amended Trust Deed”) and the announcements made by the Company on 3 July 2020, 6 July 2020, 8 July 2020, 9 July 2020 and 15 July 2020.

PROPOSED RESTRUCTURING OF THE NOTES

The Company and the joint provisional liquidators (the “JPLs”) are currently attempting to reach beneficial holders of the Notes (the “Noteholders”) in relation to a potential restructuring of the Notes. The Noteholders are invited to contact the JPLs (by email to Amanda-CS.Tan@hk.ey.com) to establish contact and initiate discussions.

The Company and the JPLs are committed to full and open communication with the Noteholders to facilitate open communications and to obtain their views and input during the process of the restructuring.

By Order of the Board of Directors

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Shum Sai Chit

Executive Director

3 August 2020