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21 August 2023

ANNOUNCEMENT TO SGX-ST

Results and Pricing of Invitation by TMBThanachart Bank Public Company Limited (formerly known as TMB Bank Public Company Limited), acting through its Cayman Islands branch (the "Issuer") to holders of the US\$245,667,000 4.90% Perpetual Additional Tier 1 Capital Securities (ISIN: XS2084378798) (the "Notes") to tender such Notes for purchase by the Issuer for cash (the "Offer")

On 10 August 2023, the Issuer announced an invitation to holders of the Notes to tender their Notes for purchase by the Issuer for cash on the terms and subject to the conditions set out in the tender offer memorandum dated 10 August 2023 (the "**Tender Offer Memorandum**"). Full terms and conditions of the Offer are set out in the Tender Offer Memorandum. Terms used in this announcement but not otherwise defined shall have the meaning given thereto in the Tender Offer Memorandum.

The Offer expired at 4.00 p.m., London time, on 18 August 2023. The final aggregate principal amount of the Notes validly tendered pursuant to the Offer, the aggregate principal amount of Notes accepted for purchase pursuant to the Offer, the pro-ration factor and the Accrued Interest are set out in the table below.

Description of Notes	Aggregate Principal Amount of Valid Tenders	Aggregate Principal Amount of Notes accepted for Purchase	Pro-ration Factor	Accrued Interest per US\$1,000 in Principal Amount
US\$245,667,000 4.90 per cent. Perpetual Additional Tier 1 Capital Securities (ISIN: XS2084378798)	US\$58,404,000	US\$58,404,000	N/A	10.88889

The Issuer has accepted US\$58,404,000 in aggregate principal amount of the Notes validly tendered.

The Settlement Date is expected to be on or about 22 August 2023, when payment of the Purchase Consideration plus Accrued Interest Payments for all Notes validly tendered in the Offer and accepted for purchase by the Issuer will be made.

Notes repurchased by the Issuer pursuant to the Offer will be cancelled and will no longer remain outstanding. The aggregate principal amount of the Notes which will remain outstanding after the Settlement Date will be US\$187,263,000.

TMBThanachart Bank Public Company Limited (formerly known as TMB Bank Public Company Limited)

Somkid Preechasammakul

Chief Financial Officer

The information in this announcement is only a summary. You may request a copy of the Tender Offer Memorandum by contacting the Dealer Manager or the Tender and Information Agent at the addresses and telephone numbers set forth below, or you may download the Tender Offer Memorandum at the Offer Website at <https://deals.is.kroll.com/ttb>.

Any questions or requests for assistance in connection with the Offer may be directed to The Hongkong and Shanghai Banking Corporation Limited, via telephone on +852 3941 0223 / +44 20 7992 6237 or email at liability.management@hsbcib.com. Any questions or requests for assistance in connection with the delivery of Tender Instructions or requests for copies of the Tender Offer Memorandum or related documents, which may be obtained free of charge, may be directed to Kroll Issuer Services Limited via the telephone number or e-mail address provided below.

Kroll Issuer Services Limited

In London

The Shard
32 London Bridge Street
London SE1 9SG
United Kingdom

In Hong Kong

3/F Three Pacific Place
1 Queen's Road East
Admiralty
Hong Kong

Telephone: +852 2281 0114 / +44 20 7704 0880

Attention: Mu-yen Lo / Illia Vyshenskyi

Email: ttb@is.kroll.com

This announcement is not an offer or a solicitation of offers. The Offer is made solely by means of the Tender Offer Memorandum. The Offer does not constitute, and may not be used in connection with, an offer or solicitation by anyone in any jurisdiction where an offer or solicitation is not authorized or in which the person making such offer or solicitation is not qualified to do so or to any person to whom it is unlawful to make such offer or solicitation.

None of the Dealer Manager, the Tender and Information Agent or any of their respective directors, officers, employees or affiliates make any representation or recommendation whatsoever regarding the Offer or any recommendation as to whether Noteholders should tender Notes in the Offer or otherwise participate in the Offer.

NEITHER THIS ANNOUNCEMENT NOR THE TENDER OFFER MEMORANDUM CONSTITUTES AN OFFER TO BUY OR THE SOLICITATION OF AN OFFER TO SELL NOTES (AND TENDERS OF NOTES FOR PURCHASE PURSUANT TO THE OFFER WILL NOT BE ACCEPTED FROM NOTEHOLDERS) IN ANY CIRCUMSTANCES IN WHICH SUCH OFFER OR SOLICITATION IS UNLAWFUL. IN THOSE JURISDICTIONS WHERE THE SECURITIES, BLUE SKY OR OTHER LAWS REQUIRE THE OFFER TO BE MADE BY A LICENSED BROKER OR DEALER AND THE DEALER MANAGER OR ANY OF ITS AFFILIATES IS SUCH A LICENSED BROKER OR DEALER IN ANY SUCH JURISDICTION, THE OFFER SHALL BE DEEMED TO BE MADE BY THE DEALER MANAGER OR SUCH AFFILIATE, AS THE CASE MAY BE, ON BEHALF OF THE ISSUER IN SUCH JURISDICTION.