

**THE PROPOSED ACQUISITION OF 50,000 SHARES REPRESENTING 10% OF THE TOTAL ISSUED AND PAID-UP SHARE CAPITAL OF CANCER CENTRE PTE. LTD. AS AN INTERESTED PERSON TRANSACTION WITH THE ALLOTMENT AND ISSUANCE OF 5,392,428 SHARES IN THE CAPITAL OF THE COMPANY (THE "CONSIDERATION SHARES") AS CONSIDERATION (THE "PROPOSED ACQUISITION")**

**- RECEIPT OF LISTING AND QUOTATION NOTICE OF THE CONSIDERATION SHARES**

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**1. INTRODUCTION**

The Board of Directors (the "**Board**") of Singapore Medical Group Limited (the "**Company**") refers to the announcement of the Company dated 20 April 2017 ("**Earlier Announcement**") and the circular dated 16 June 2017 (the "**Circular**") in relation to the Proposed Acquisition.

*Capitalised terms not defined herein shall bear the same meanings ascribed to them in the Earlier Announcement.*

**2. LISTING AND QUOTATION NOTICE**

Further to the Earlier Announcement and the Circular, the Board is pleased to announce that the Company has, on 30 June 2017, received the listing and quotation notice ("**LQN**") from the SGX-ST for the listing and quotation of the Consideration Shares on the Catalist, subject to:-

- (i) Compliance with the SGX-ST's listing requirements; and
- (ii) Shareholders' approval at the EGM to be convened.

The LQN is not to be taken as an indication of the merits of the Proposed Acquisition, the Consideration Shares, the Company, its subsidiaries and their securities.

The Company will make the necessary announcement(s) on the Consideration Shares as appropriate or when there are further developments on the same.

**By Order of the Board**

Beng Teck Liang  
Executive Director and Chief Executive Officer

30 June 2017

*This Announcement has been prepared by the Company and its contents have been reviewed by the Company's sponsor, CIMB Bank Berhad, Singapore Branch (the "**Sponsor**"), for compliance with the Catalist Rules. The Sponsor has not independently verified the contents of this Announcement.*

*This Announcement has not been examined or approved by the SGX-ST. The Sponsor and the SGX-ST assume no responsibility for the contents of this Announcement, including the correctness of any of the statements or opinions made or reports contained in this Announcement.*

*The contact person for the Sponsor is Mr Eric Wong, Director, Investment Banking, Singapore. The contact particulars are 50 Raffles Place #09-01, Singapore Land Tower, Singapore 048623, Telephone: +65 6337 5115.*