

SINCAP GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration No.: 201005161G)

PROPOSED PLACEMENT OF UP TO 450,250,000 NEW ORDINARY SHARES IN THE CAPITAL OF SINCAP GROUP LIMITED – EXTENSION OF COMPLETION DATE

The Board of Directors (the “**Board**” or “**Directors**”) of Sincap Group Limited. (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the announcement made on 30 August 2017 in relation to the Proposed Placement (the “**Previous Announcement**”).

All capitalised terms used in this announcement shall have the same meanings ascribed to them in the Previous Announcement.

Further to the Previous Announcement, the Board of the Company wishes to announce that the Company and the Placement Agent have on 8 February 2018 mutually agreed in writing to extend until 31 May 2018 the deadline for fulfilment of the conditions precedent for completion of the Proposed Placement.

Save for the aforesaid extension of the completion date, all other terms of the Placement Agreement remain unchanged.

BY ORDER OF THE BOARD

CHU MING KIN
CHAIRMAN AND CHIEF EXECUTIVE OFFICER
8 February 2018

This announcement has been prepared by the Company and its contents have been reviewed by the company's Sponsor, Stamford Corporate Services Pte Ltd, for compliance with the relevant rules of the SGX-ST. The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this document, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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