



P5 CAPITAL HOLDINGS LTD.
(Company Registration No. 199806046G)
(Incorporated in the Republic of Singapore)

This announcement has been prepared by the Company and its contents have been reviewed by the Company's Sponsor, RHT Capital Pte. Ltd., for compliance with the relevant rules of the Singapore Exchange Securities Trading Limited ("SGX-ST"). The Company's Sponsor has not independently verified the contents of this announcement.

This announcement has not been examined or approved by the SGX-ST and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.

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PROPOSED DISPOSAL OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF SUNLIGHT ELECTRICAL PTE LTD

Capitalised terms used herein shall have the definitions ascribed to them in the Announcements and the Circular unless otherwise stated or the context otherwise requires.

1. INTRODUCTION

The Board of P5 Capital Holdings Ltd. (the "**Company**") refers to the Company's announcements dated 29 December 2017, 11 October 2017, 30 September 2017, 17 July 2017, 23 June 2017, and 19 May 2017 (the "**Announcements**") and the circular to shareholders dated 23 June 2017 (the "**Circular**") in relation to the Proposed Disposal.

2. EX-GRATIA PAYMENT

Pursuant to the terms of the SPA, within one (1) year after the Completion Date, the Company shall make an ex-gratia payment equivalent to S\$1,000,000 (the "**Ex-Gratia Payment**") to the Target Group for the purposes of making the Ex-Gratia Payment in the manner set out in the SPA.

The Board wishes to announce that the Company has today made the Ex-Gratia Payment to the Target Group and provided the Ex-Gratia Payment Notice to the Target Group and to the Purchaser.

Save for Mr Lim Kwang Joo and Mr Lim Fong Yee Roland who are recipients of the Ex-Gratia Payment, none of the Directors has any interest, direct or indirect, in the Ex-Gratia Payment. None of the payments made to the Directors under the Ex-Gratia Payment exceed the relevant thresholds under Rule 905 of the Catalist Rules.

By Order of the Board

Ong Bee Hoon
Company Secretary

8 February 2018