

*This announcement is for information purposes only and does not constitute or form part of any offer to purchase, a solicitation of an offer to purchase, an offer to sell or an invitation or solicitation of an offer to sell, issue or subscribe for, securities referred to herein. This announcement is not, and is not intended to be, an offer to sell or an invitation or solicitation of an offer to sell, buy, issue or subscribe for, securities of the Offeror and/or the Company, in the United States or to, or for the account or benefit of, U.S. persons (as defined in Regulation S under the U.S. Securities Act of 1933, as amended (the "Securities Act")). The securities referred to herein have not been and will not be registered under the Securities Act or any securities laws of any state or jurisdiction of the United States, and may not be offered or sold within the United States or to, or for the account or benefit of, U.S. persons, except pursuant to an exemption order, or in a transaction not subject to, the Securities Act. This announcement and the information contained herein are not for distribution, directly or indirectly, in or into the United States or to, or for the account or benefit of, U.S. persons. No public offer of the securities referred to herein is being or will be made in the United States. The purpose of this announcement is limited to the Exchange Offer (as defined below), and this announcement may not be sent or given to a person in the United States, or a U.S. person or otherwise to any person other than in an offshore transaction in accordance with Regulation S under the Securities Act. This announcement must be read in conjunction with the Exchange Offer Memorandum (as defined below).*



**AMTD INTERNATIONAL INC.**  
(NYSE: HKIB / SGX: HKB)

*(Company Registration Number: 347917)  
(Incorporated in the Cayman Islands as an exempt company on 4 February 2019)*

**(the "Offeror")**

**INVITATION BY**

**the Offeror to the Holders of the**

**U.S.\$200,000,000 7.625 per cent. Senior Perpetual Securities  
(Stock code: 5222)**

**under the U.S.\$1,000,000,000 Medium Term Note Programme**

**of**



**AMTD GROUP COMPANY LIMITED**

**(the "Existing Securities Issuer")**  
*(Incorporated in the British Virgin Islands with limited liability)*

**to Offer to Exchange any and all of their Existing Securities for (1) New U.S. Dollar Denominated Fixed Rate Senior Perpetual Securities (the "New U.S. Dollar Securities") and/or (2) New Singapore Dollar Denominated Fixed Rate Senior Perpetual Securities (the "New Singapore Dollar Securities" and, together with the New U.S. Dollar Securities, the "New Securities") to be issued by the Offeror (the "Exchange Offer")**

**SETTLEMENT**

Reference is made to the announcements of the Company on 23 April 2020 and 7 May 2020 (together, the "**Announcements**"). Unless otherwise defined, capitalised terms in this announcement will have

the same meaning as those defined in the Announcements.

The Offeror hereby announces that on 14 May 2020 (the "**Settlement Date**"), the Offeror has (i) issued and delivered to Holders of Existing Securities accepted for exchange pursuant to the Exchange Offer U.S.\$38,920,000 in aggregate principal amount of New U.S. Dollar Securities and S\$14,740,000 in aggregate principal amount of New Singapore Dollar Securities and (ii) made or procured payment to Holders of Existing Securities accepted for Exchange the Accrued Distribution Amount and Cash Rounding Amount (if applicable). Further to the Exchange Offer, the outstanding principal amount of the Existing Securitas is U.S.\$73,770,000.

By Order of the Board  
**AMTD INTERNATIONAL INC.**  
**Calvin Choi**  
Chairman

14 May 2020

## OFFEROR

**AMTD International Inc.**  
Cricket Square, Hutchins Drive  
P.O. Box 2681  
Grand Cayman, KY1-1111  
Cayman Islands

## LEGAL ADVISERS

*To the Offeror  
as to English Law*

**Clifford Chance**  
27th Floor, Jardine House  
One Connaught Place  
Central  
Hong Kong

*To the Joint Dealer Managers  
as to English Law*

**Linklaters**  
11th Floor  
Alexandra House  
Chater Road  
Central  
Hong Kong

*Any questions or requests for assistance or additional copies of the Exchange Offer Memorandum may be directed to the Information and Exchange Agent and any questions regarding the terms of the Exchange Offer may be directed to either of the Joint Dealer Managers listed below.*

## INFORMATION AND EXCHANGE AGENT

### D.F. King Limited

Email: [AMTD@dfkingltd.com](mailto:AMTD@dfkingltd.com)  
Exchange Offer Website: <https://sites.dfkingltd.com/AMTD>

**In London:**  
65 Gresham Street  
London EC2V 7NQ  
United Kingdom  
Telephone: +44 20 7920 9700

**In Hong Kong:**  
Suite 1601, 16/F, Central Tower  
28 Queen's Road Central  
Hong Kong  
Telephone: +852 3953 7208

## JOINT DEALER MANAGERS

**AMTD Global Markets Limited**  
23/F - 25/F Nexxus Building  
41 Connaught Road Central  
Hong Kong  
  
Telephone: +852 3163 3387  
Attention: Investment Banking Department  
Email: [dcm@amtdgroup.com](mailto:dcm@amtdgroup.com)

**The Bank of East Asia, Limited**  
10/F 10 Des Voeux Road Central  
Central, Hong Kong  
  
Telephone: +852-3608 3065  
Attention: Fixed Income Capital Markets  
Department  
Email: [dcm@hkbea.com](mailto:dcm@hkbea.com)