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## RENOUNCEABLE NON-UNDERWRITTEN WARRANTS ISSUE – ISSUE AND LISTING AND QUOTATION OF THE WARRANTS

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### 1. INTRODUCTION

- 1.1 The Board of Directors (“**Board**”) of Katrina Group Ltd. (the “**Company**”, and together with its subsidiaries, the “**Group**”) refers to the Company’s announcements dated 30 June 2023, 24 July 2023, 27 July 2023, 4 September 2023, 18 September 2023 and 6 October 2023 (“**Previous Announcements**”) in relation to the Rights Issue of Warrants.
- 1.2 Unless otherwise defined in this announcement, all capitalised terms used in this announcement shall have the same meanings and construction as ascribed to them in the Offer Information Statement dated 18 September 2023 as issued by the Company in relation to the Rights Issue of Warrants.

### 2 ISSUE AND LISTING AND QUOTATION OF THE WARRANTS

- 2.1 Further to the Previous Announcements, the Directors are pleased to announce that the Company has allotted and issued 232,481,008 Warrants on 9 October 2023. The Company expects the Warrants to be credited into the relevant securities account on or about 11 October 2023. The Warrants will be listed and quoted on the Catalist with effect from 9.00 a.m. on 12 October 2023.
- 2.2 The New Shares arising from the exercise of the Warrants will, upon allotment and issue, be listed on the Catalist. The New Shares, when allotted and issued, will rank pari passu in all respects with the then existing Shares for any dividends, rights, allotments or other distributions, the Record Date of which falls on or after the date of issue of the New Shares.

### BY ORDER OF THE BOARD

Alan Goh Keng Chian  
Executive Chairman and Chief Executive Officer  
10 October 2023

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*This announcement has been reviewed by the Company’s Sponsor, Hong Leong Finance Limited. It has not been examined or approved by the Exchange and the Exchange assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

#### DINING BRANDS OF KATRINA GROUP



# Katrina GROUP LTD.

Incorporated in the Republic of Singapore  
Registration No. 201608344N

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## DINING BRANDS OF KATRINA GROUP

