

**Compact Metal Industries Ltd**  
(Company Registration No. 197500009H)  
(Incorporated in the Republic of Singapore)

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**NOTICE OF INCLUSION ON THE WATCH-LIST WITH EFFECT FROM 04 MARCH 2015**

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The Board of Directors (the “Board”) of Compact Metal Industries Ltd (the “Company”) wishes to announce that following the Notice of 3 Consecutive Years’ Losses released by the Company on 03 March 2015, the Singapore Exchange Securities Trading Limited (the “SGX-ST”) has notified the Company that it will be placed on the watch-list with effect from 04 March 2015.

The Company will have to fulfill the requirements under Rule 1314 of the SGX-ST Listing Manual for its removal from the watch-list within 24 months from 04 March 2015, failing which the SGX-ST would delist the Company or suspend trading of the Company’s shares with a view to delisting the Company.

The Company would like to notify all its shareholders and business partners that the Group’s business shall continue as usual, and that trading in its securities will also continue unless a trading halt or suspension is effected.

**BY ORDER OF THE BOARD**

Chng Beng Hua  
Executive Director  
04 March 2015