



ASPIAL CORPORATION LIMITED

(Incorporated in the Republic of Singapore)

(Company Registration No. 197001030G)

CANCELLATION OF 5.05 PER CENT. NOTES DUE 2019 (ISIN: SG6RE2000009) COMPRISED IN THE SERIES 003 NOTES ISSUED UNDER THE S\$700,000,000 MULTICURRENCY DEBT ISSUANCE PROGRAMME (THE “PROGRAMME”) OF ASPIAL CORPORATION LIMITED (THE “COMPANY”) AND ASPIAL TREASURY PTE. LTD. (“ATPL”) AND (IN THE CASE OF SECURITIES ISSUED BY ATPL) UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY THE COMPANY

Reference is made to the Company’s announcements dated 12 June 2014 and 3 July 2014 in relation to the issue of S\$130,000,000 in aggregate principal amount of 5.05 per cent. notes due 2019 by the Company under the Programme (the “**Notes**”) and the Company’s announcement dated 24 October 2017 in relation to the proposed cancellation of S\$6,500,000 in aggregate principal amount of the Notes (the “**Repurchased Notes**”) that it and/or its related corporations has/have repurchased in the open market.

The Company wishes to announce that the Repurchased Notes have been cancelled on 10 November 2017 in accordance with the terms and conditions of the Notes. Following the cancellation of the Repurchased Notes, the aggregate outstanding principal amount of the Notes is S\$123,500,000.

BY ORDER OF THE BOARD
ASPIAL CORPORATION LIMITED

Lim Swee Ann
Company Secretary
10 November 2017