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EGP SMART ENERGY

EGP ENERGY CORPORATION LIMITED

(Company Registration No: 202616828R)
(Incorporated in Singapore on 16 April 2026)

BALLOTING ANNOUNCEMENT

OFFERING IN RESPECT OF 18,823,500 OFFERING SHARES AT THE OFFERING PRICE OF S$0.51 PER OFFERING SHARE COMPRISING:

I. AN INTERNATIONAL PLACEMENT OF 17,823,500 OFFERING SHARES TO INVESTORS, INCLUDING INSTITUTIONAL AND OTHER INVESTORS IN SINGAPORE AND FOREIGN INSTITUTIONAL AND SELECTED INVESTORS OUTSIDE THE UNITED STATES IN RELIANCE ON REGULATION S UNDER THE SECURITIES ACT (THE "PLACEMENT"); AND

II. A PUBLIC OFFER OF 1,000,000 OFFERING SHARES IN SINGAPORE (THE "PUBLIC OFFER" AND TOGETHER WITH THE PLACEMENT, THE "OFFERING").

*Capitalised terms used herein, unless otherwise defined, have the meanings ascribed to them in the prospectus of EGP Energy Corporation Limited (the "**Company**") dated 21 July 2026 and registered by the Monetary Authority of Singapore on 21 July 2026 (the "**Prospectus**").*

United Overseas Bank Limited and UOB Kay Hian Private Limited are the Joint Issue Managers for the Offering and UOB Kay Hian Private Limited is the Sole Bookrunner and Underwriter for the Offering.

TOTAL NUMBER OF SHARES COMPRISED IN THE OFFERING

The total number of Shares comprised in the Offering is 18,823,500 Offering Shares, comprising (a) 17,823,500 Offering Shares under the Placement; and (b) 1,000,000 Offering Shares under the Public Offer.

APPLICATION RESULTS

Following the close of the Public Offer at 12.00 p.m. (Singapore time) on 27 July 2026, the Company, the Joint Issue Managers and the Sole Bookrunner and Underwriter are pleased to announce that, as at the close of the Public Offer at 12.00 p.m. (Singapore time) on 27 July 2026, there were 651 valid applications for 17,645,300 Offering Shares, with application monies received from these applications amounting to approximately S$9.0 million. Based on the 1,000,000 Offering Shares under the Public Offer available for subscription, such valid applications represent approximately 17.6 times of the Offering Shares available under the Public Offer.

All of the 17,823,500 Offering Shares available under the Placement were validly subscribed for, with application monies received for the Placement amounting to approximately S$9.1 million.

Excluding subscriptions for 4,000,000 Offering Shares under the Placement by persons specified under Rule 240 of the Listing Manual as further detailed below, based on the Offering size of 18,823,500 Offering Shares and the total remaining valid applications received amounting to 31,468,800 Offering Shares (comprising valid applications received for 17,645,300 Offering Shares under the Public Offer and 13,823,500 Offering Shares under the Placement), the Offering is approximately 1.7 times subscribed.

SPREAD IN RELATION TO THE PLACEMENT

The spread of placees under the Placement is as follows:

Range of Offering Shares allocated under the Placement	Number of placees
1,000 to 9,900	158
10,000 to 49,900	58
50,000 to 99,900	16
100,000 to 499,900	30
500,000 to 999,900	3
1,000,000 and above	4
Total	**269**

APPLICATION RESULTS FOR THE PUBLIC OFFER

To ensure a reasonable and equitable spread of Shareholders, the Company, in consultation with the Joint Issue Managers and the Sole Bookrunner and Underwriter, has decided on the following basis of allocation for the 1,000,000 Offering Shares available under the Public Offer:

Range of Offering Shares applied for under the Public Offer	Balloting ratio	Number of Offering Shares allocated per successful applicant	Percentage of total number of Offering Shares available under the Public Offer	Number of successful applicants
1,000 to 4,900	40:100	1,000	6.20%	62
5,000 to 9,900	40:100	1,500	6.15%	41
10,000 to 19,900	40:100	2,500	15.75%	63
20,000 to 49,900	40:100	3,500	15.05%	43
50,000 to 99,900	40:100	5,000	13.50%	27
100,000 to 199,900	40:100	16,500	31.35%	19
200,000 and above	40:100	20,000	12.00%	6
Total			**100.00%**	**261**

RULES 232 AND 240 OF THE LISTING MANUAL

Pursuant to Rules 232 and 240 of the Listing Manual, and to the best of the knowledge and belief of the Joint Issue Managers and the Sole Bookrunner and Underwriter, after having taken all reasonable steps and making all reasonable enquiries, the following persons[1] have been allocated the following number of Offering Shares:

Name of Shareholder	Relationship	Number of Offering Shares	Circumstances giving rise to the interest
Lion Global Investors Limited	Member of the same group of companies as OCBC Securities Private Limited, the sub-placement agent to UOB Kay Hian Private Limited	4,000,000	Allocated under the Placement
Total		**4,000,000**	

Note:

(1) For the avoidance of doubt, these do not include the Shares which are separate from the Offering (as disclosed in the Prospectus), namely, (i) the existing Shares and (ii) the Cornerstone Shares subscribed by the Cornerstone Investors.

Should it subsequently come to the attention of the Joint Issue Managers and the Sole Bookrunner and Underwriter that there are such other persons specified under Rules 232 and 240 of the Listing Manual who have acquired Offering Shares, an appropriate announcement, through SGXNET, will be made before trading commences at 9.00 a.m. (Singapore time) on 29 July 2026.

SUBSTANTIAL APPLICATIONS

In addition, to the best of the knowledge and belief of the Joint Issue Managers and the Sole Bookrunner and Underwriter, the following persons have applied for and have been allotted and/or allocated more than 5.0% of the 18,823,500 Offering Shares:

Name of Shareholder	Number of Offering Shares	Circumstances giving rise to the interest
Lion Global Investors Limited	4,000,000	Allocated under the Placement
HSBC Global Asset Management (Hong Kong) Limited	1,250,000	Allocated under the Placement
Manulife Investment Management (Singapore) Pte. Ltd.	950,000	Allocated under the Placement
Qian Jun	2,000,000	Allocated under the Placement
HongKong Jinxin International Trading Group Limited	1,000,000	Allocated under the Placement
Total	**9,200,000**	

COMMENCEMENT OF TRADING AND REFUNDS

The Shares are expected to commence trading on the SGX-ST on a "ready" basis at 9.00 a.m. (Singapore time) on 29 July 2026, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a "ready" basis have been fulfilled. It is expected that there will be **NO** trading of the Shares on the SGX-ST on a "when issued" basis.

Monies paid in respect of unsuccessful applications using printed Application Forms are expected to be returned (without interest or any share of revenue or other benefit arising therefrom, and without any right or claim against the Company, the Joint Issue Managers or the Sole Bookrunner and Underwriter) to the applicants, at the applicant's own risk, by ordinary post within 24 hours after the balloting of applications (or such shorter period as the SGX-ST may require), **PROVIDED THAT** the remittance accompanying such application which has been presented for payment or other processes has been honoured and the application monies received in the designated share issue account. Where an application using a printed Application Form is accepted in part only, the balance of the application monies will be refunded (without interest or any share of revenue or other benefit arising therefrom, and without any right or claim against the Company, the Joint Issue Managers or the Sole Bookrunner and Underwriter) to the applicant, at the applicant's own risk, by ordinary post within 14 Market Days after the close of the Public Offer, **PROVIDED THAT** the remittance accompanying such application which has been presented for payment or other processes has been honoured and the application monies received in the designated share issue account.

Where an Electronic Application is unsuccessful, the full amount of the application monies will be refunded (without interest or any share of revenue or other benefit arising therefrom, at the applicant's own risk and without any right or claim against the Company, the Joint Issue Managers or the Sole Bookrunner and Underwriter) to the applicant by being automatically credited to the applicant's account with the Participating Bank, within 24 hours of the balloting of applications, **PROVIDED THAT** the remittance in respect of such application which has been presented for payment or other processes has been honoured and the application monies received in the designated share issue account.

Where an Electronic Application is accepted in part only, the balance of the application monies will be returned (without interest or any share of revenue or other benefit arising therefrom, at the applicant's own risk and without any right or claim against the Company, the Joint Issue Managers or the Sole Bookrunner and Underwriter) to the applicant by being automatically credited to the applicant's account with the Participating Bank, within 14 Market Days after the close of the Public Offer, **PROVIDED THAT** the remittance in respect of such application which has been presented for payment or other processes has been honoured and the application monies received in the designated share issue account.

For enquiries on the results of their applications, applicants may also call The Central Depository (Pte) Limited (the "**CDP**") at +65 6535 7511 using their T-PIN. To sign up for the service, applicants may contact CDP's customer service officers for an application form.

The board of directors of the Company wish to thank all applicants who have applied for the Offering Shares, the relevant authorities and all who have helped in one way or another in the initial public offering of the Company, for their support and assistance.

Issued jointly by

United Overseas Bank Limited
UOB Kay Hian Private Limited

For and on behalf of

EGP Energy Corporation Limited

28 July 2026

IMPORTANT NOTICE

This announcement is for information purposes only and does not constitute or form part of an offer, solicitation or invitation of any offer, to buy or subscribe for any ordinary shares of EGP Energy Corporation Limited (the "**Shares**") in Singapore or any other jurisdiction, nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

The value of the Shares and the income derived from them may fall as well as rise.

An investment in the Shares is subject to investment risks, including the possible loss of the principal amount invested. Listing of the Shares on the SGX-ST does not guarantee a liquid market for the Shares.

This announcement is for information only and does not constitute an invitation or offer to acquire, purchase or subscribe for the Shares in the United States or any other jurisdiction where it is unlawful to do so. The Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") or any state securities laws of the United States or any other jurisdiction where it is unlawful to do so. The Shares may not be offered, sold, or delivered within the United States unless pursuant to an exemption from, or in a transaction not subject to, the registration requirements under the U.S. Securities Act. Accordingly, the Shares are being offered and sold only outside of the United States in offshore transactions in reliance on, and in compliance with, Regulation S under the U.S. Securities Act. No public offering of Shares is being made in the United States.

This announcement is not to be distributed or circulated outside of Singapore. Any failure to comply with this restriction may constitute a violation of United States securities laws or the laws of any other jurisdiction.