

METAOPTICS LTD
(Company Registration No. 419911)
(Incorporated in the Cayman Islands on 21 March 2025)

RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 10 APRIL 2026

The Board of Directors (the “**Board**”) of MetaOptics Ltd (the “**Company**”) wishes to announce that, pursuant to Rule 704(15) of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) Listing Manual Section B: Rules of Catalist (“**Catalist Rules**”), at the Extraordinary General Meeting (“**EGM**”) of the Company held physically at Raffles Town Club, Ballroom 1, 1 Plymouth Avenue, Singapore 297753 on 10 April 2026, all resolutions as set out in the Notice of EGM dated 19 March 2026, put to vote by way of poll, were duly passed by the shareholders of the Company at the EGM. Unless otherwise defined, capitalised terms used herein shall have the meanings ascribed to them in the Company’s circular to Shareholders dated 19 March 2026.

The results of the poll on each of the resolutions (as confirmed by the scrutineer for the conduct of the poll at the EGM) are as follows:

Resolution number and details		Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Special Resolution 1						
1.	Proposed adoption of the proposed amendments to the existing Memorandum and Articles of Association.	95,709,815	95,709,815	100.00	0	0.00
Ordinary Resolution 1						
2.	Proposed issue of new ordinary shares in the capital of the Company at an issue price which may be at a discount of more than 10% to the prevailing SGX-ST market price, in conjunction with and pursuant to the Company’s proposed NASDAQ listing of the Company’s American Depositary Shares (the “ Proposed Nasdaq Listing ”).	95,799,815	90,514,015	94.48	5,285,800	5.52

Resolution number and details		Total number of shares represented by votes for and against the relevant resolution	FOR		AGAINST	
			Number of shares	As a percentage of total number of votes for and against the resolution (%)	Number of shares	As a percentage of total number of votes for and against the resolution (%)
Ordinary Resolution 2						
3.	Proposed issue of representative's warrants and new ordinary shares in the capital of the Company pursuant to the exercise of the representative's warrants at an exercise price which may be at a discount of more than 10% to the prevailing SGX-ST market price of the underlying shares, in conjunction with and pursuant to the Proposed Nasdaq Listing.	95,709,815	95,709,815	100.00	0	0.00
Ordinary Resolution 3						
4.	Proposed adoption of the MetaOptics Employee Share Option Scheme 2026.	39,235,715	38,930,115	99.22	305,600	0.78
Ordinary Resolution 4						
5.	Proposed grant of Options under the MetaOptics Employee Share Option Scheme 2026 at a discount.	39,235,215	38,926,915	99.21	308,300	0.79
Ordinary Resolution 5						
6.	Proposed adoption of the MetaOptics Performance Share Plan 2026.	39,338,615	39,253,015	99.78	85,600	0.22

Details of parties who are required to abstain from voting on any resolution(s)

Resolution number and details	Number of ordinary shares held
<u>Ordinary Resolution 3</u> Proposed adoption of the MetaOptics Employee Share Option Scheme 2026.	All Directors and Shareholders who are eligible to participate or are interested in Ordinary Resolution 3, including proxies of such Shareholders, who are in attendance at the EGM, holding in aggregate 87,046,000 Shares in the capital of the Company, are required to and have abstained from voting at the EGM in respect of Ordinary Resolution 3.

Resolution number and details	Number of ordinary shares held
<u>Ordinary Resolution 4</u> Proposed grant of Options under the MetaOptics Employee Share Option Scheme 2026 at a discount.	All Directors and Shareholders who are eligible to participate or are interested in Ordinary Resolution 4, including proxies of such Shareholders, who are in attendance at the EGM, holding in aggregate 87,046,000 Shares in the capital of the Company, are required to and have abstained from voting at the EGM in respect of Ordinary Resolution 4.
<u>Ordinary Resolution 5</u> Proposed adoption of the MetaOptics Performance Share Plan 2026.	All Directors and Shareholders who are eligible to participate or are interested in Ordinary Resolution 5, including proxies of such Shareholders, who are in attendance at the EGM, holding in aggregate 87,046,000 Shares in the capital of the Company, are required to and have abstained from voting at the EGM in respect of Ordinary Resolution 5.

Name of firm and/or person appointed as Scrutineer

CACS Corporate Advisory Pte. Ltd. was the appointed independent scrutineer for all polls conducted at the EGM.

By Order of the Board

Thng Chong Kim
Executive Chairman
10 April 2026

*This announcement has been reviewed by the Company's sponsor, ZICO Capital Pte. Ltd. (the "**Sponsor**").*

*This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement.*

The contact person for the Sponsor is Ms. Goh Mei Xian, ZICO Capital Pte. Ltd. at 77 Robinson Road, #06-03 Robinson 77, Singapore 068896, telephone: (65) 6636 4201.