TAT HONG HOLDINGS LTD

(Incorporated in the Republic of Singapore)
(Company Registration Number 199105392H)

**NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting ("**EGM**") of the Company will be held at 11 Eunos Road 8, Level 2, Event Hall 2-2, Lifelong Learning Institute, Singapore 408601 on 25 November 2015 at 10.00 a.m. for the purpose of considering and, if thought fit, passing the following ordinary resolution:

All capitalised terms in the resolution below and defined in the Circular dated 9 November 2015 to the shareholders of the Company (the "**Circular**") shall, unless otherwise defined herein, have the respective meanings ascribed thereto in the Circular.

**ORDINARY RESOLUTION – PROPOSED SPIN-OFF OF TAT HONG EQUIPMENT SERVICE CO., LTD THROUGH THE INITIAL PUBLIC OFFERING OF UP TO 38,189,000 NEW ORDINARY SHARES IN THE CAPITAL OF TAT HONG EQUIPMENT SERVICE CO., LTD**

Resolved that:

(a) the Company's proposed reduction in the Group's effective interest in Tat Hong Equipment Service Co., Ltd as a result of the Proposed Initial Public Offering of New Tat Hong Equipment Service Co., Ltd shares ("**Proposed IPO of New THES Shares**") be and is hereby approved; and

(b) the Directors and each of them be and are hereby authorised to do all acts and things as they or each of them deem desirable, necessary or expedient to give effect to Proposed IPO of New THES Shares as they or each of them may in their or each of their absolute discretion deem fit in the interests of the Company.

**BY ORDER OF THE BOARD**

Lional Tseng/Ong Beng Hong
Joint Company Secretaries
9 November 2015

**Notes:**

1) A member entitled to attend and vote at the Extraordinary General Meeting is entitled to appoint a proxy or proxies (not more than two) to attend and vote on his/her behalf. A proxy need not be a member of the Company.

2) The instrument appointing a proxy or proxies must be under the hand of the appointor or of his/her attorney duly authorised in writing. Where the instrument appointing a proxy or proxies is executed by a corporation, it must be executed either under its seal or under the hand of an officer or attorney duly authorised.

3) The instrument appointing a proxy or proxies must be deposited at the registered office of the Company at **82 Ubi Avenue 4, #05-01 Edward Boustead Centre, Singapore 408832** at least 48 hours before the time fixed for the Extraordinary General Meeting.

**Personal Privacy Protection**

By attending the Extraordinary General Meeting and/or any adjournment thereof or submitting an instrument appointing a proxy(ies) and/or representative(s) to attend, speak and vote at the Extraordinary General Meeting and/or any adjournment thereof, a member of the Company

(i) consents to the collection, use and disclosure of the member's personal data by the Company (or its agents) for the purpose of the processing and administration by the Company (or its agents) of proxies and representatives appointed for the Extraordinary General Meeting (including any adjournment thereof) and the preparation and compilation of the attendance lists, minutes and other documents relating to the Extraordinary General Meeting (including any adjournment thereof), and in order for the Company (or its agents) to comply with any applicable laws, listing rules, regulations and/or guidelines (collectively, the "**Purposes**");

(ii) warrants that where the member discloses the personal data of the member's proxy(ies) and/or representative(s) to the Company (or its agents), the member has obtained the prior consent of such proxy(ies) and/or representative(s) for the collection, use and disclosure by the Company (or its agents) of the personal data of such proxy(ies) and/or representative(s) for the Purposes; and

(iii) agrees that the member will indemnify the Company in respect of any penalties, liabilities, claims, demands, losses and damages as a result of the member's breach of warranty.